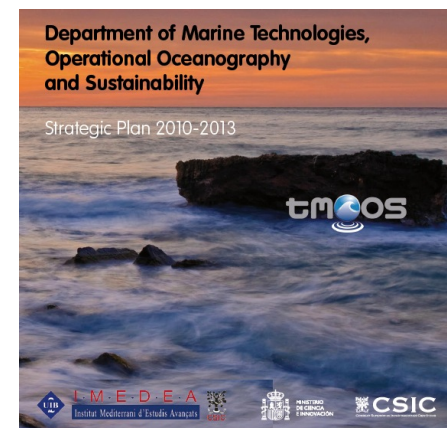


SOCIB: the impact of new multi-platform observing and forecasting systems in science, technology development and response to society needs



Joaquín Tintoré and the SOCIB & IMEDEA team

<http://www.socib.es>



OUTLINE, NARRATIVE; --- “the history to tell”....

Goal: Marine Research Infrastructures: key elements of Blue Growth & IMP, increase Horizon 2020 competitiveness & implementation RIS3 SS Strategies .

Outline:

1. Why Ocean Observatories/Marine Research Infrastructures (MRI), why now?
2. SOCIB; an example in the Western Mediterranean. What, where, how,...
3. Innovation in Oceanographic Instrumentation; gliders and incubation times
4. The new role of MRI; Science, Technology and response to Society needs

OUTLINE, NARRATIVE; --- “the history to tell”....

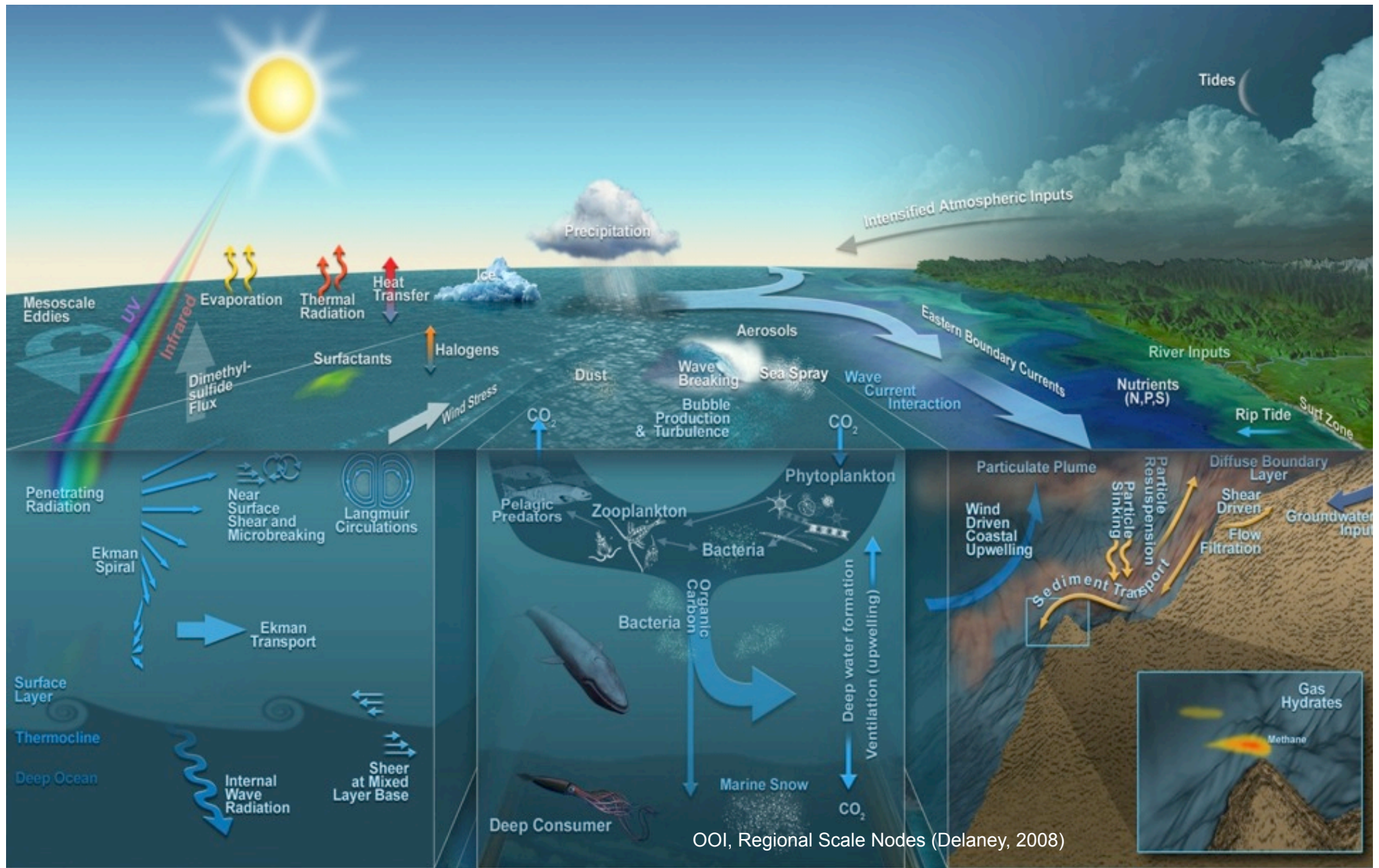
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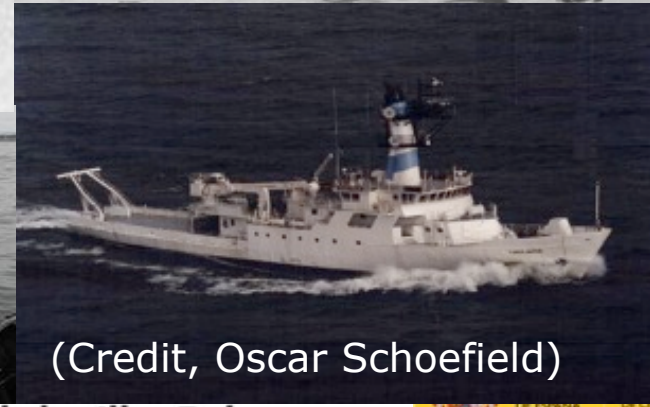
1. Why Ocean Observatories/Marine Research Infrastructures (MRI), why now?
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Oceans are complex, central to the Earth system

Management is needed. Oversimplification dangerous...



The oceans are chronically under-sampled



(Credit, Oscar Schoefield)

Paradigm Shift (1) in Ocean Observation

From: Ship based observation
To: Multi-platform observing systems

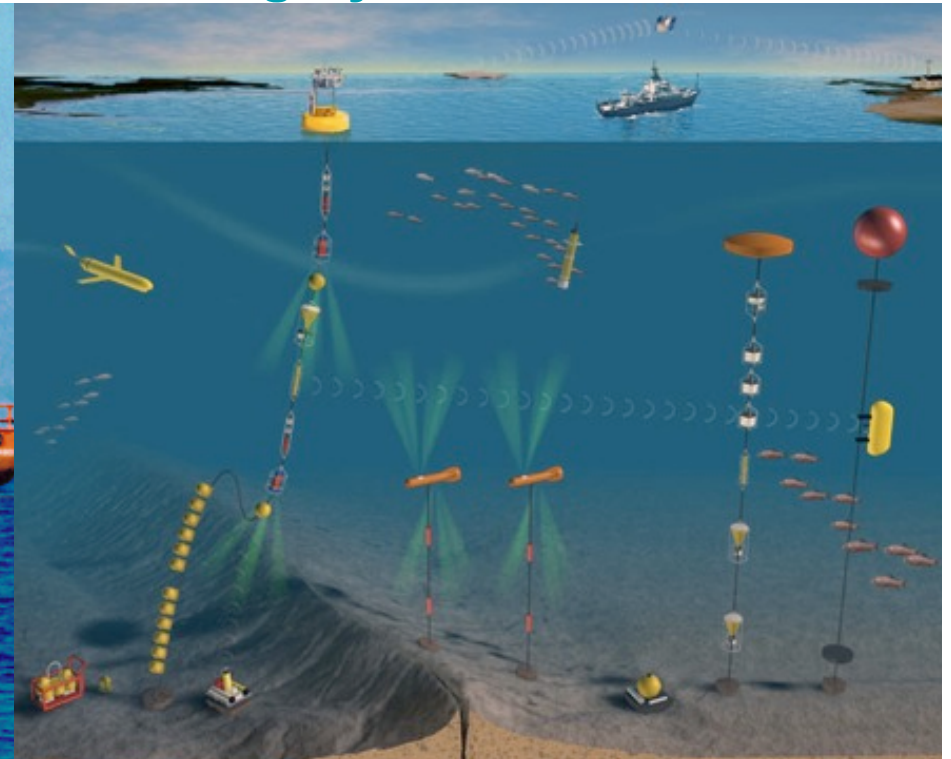
(Adapted from Steve Chien, JPL-NASA)



**Platform-centric
Sensing Systems**



**Net-centric, Distributed
Sensing Systems**



Paradigm Shift (2) in Data Availability

From: Data only available 12-24 months/years after cruises....
To: Quasi-real time quality controlled data available



.... ForAt sea mission re-definition, new models setup...

With... huge increase in human potential for analysis

**NEW CHALLENGES, TOOLS
DEVELOPMENT, etc...**

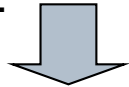
*A 2020 Vision for
Ocean Science*

JOHN R. DELANEY
University of Washington
ROGER S. BARGA
Microsoft Research

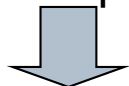
Why SOCIB, why Ocean Observatories, and why now?

A New Approach to Marine and Coastal Research

New technologies now allow three-dimensional real time observations, that combined with forecasting numerical models, and data assimilation, ...

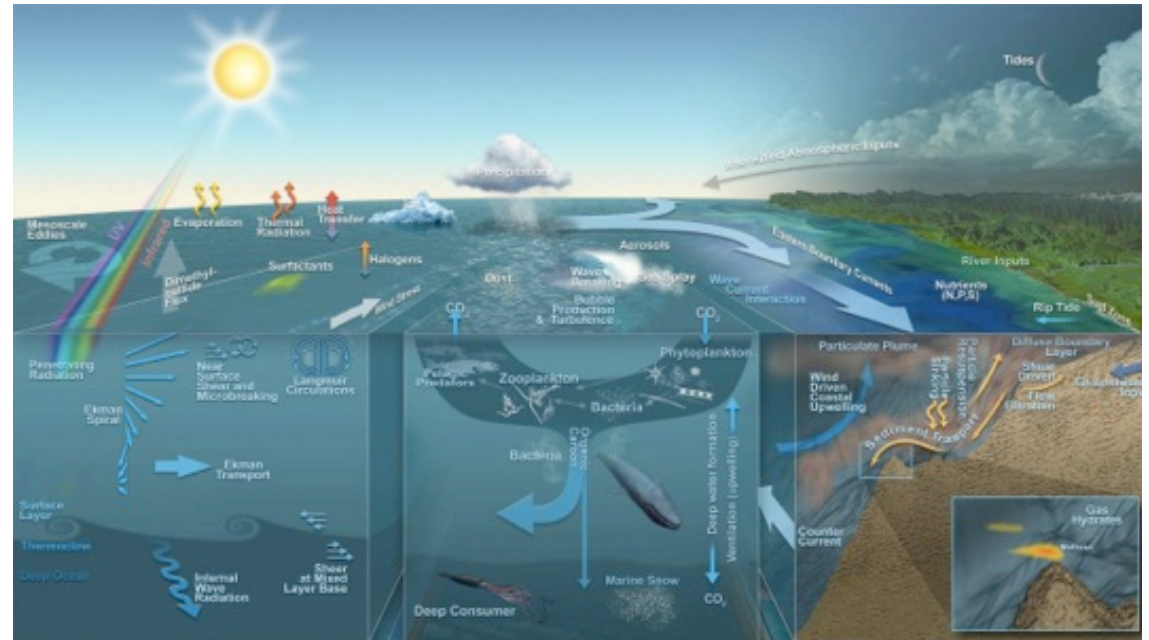


A quantitative major jump, in scientific knowledge and technology development

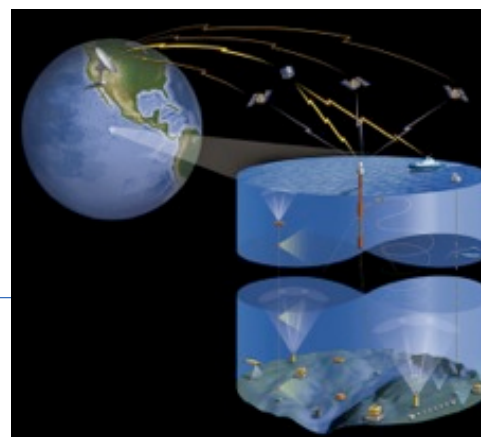


The development of a new form of Integrated Coastal Zone Management, based on recent scientific and technological achievements,

on a global change context (where climate change is one of the most important, but not the only one...), and following sustainability principles

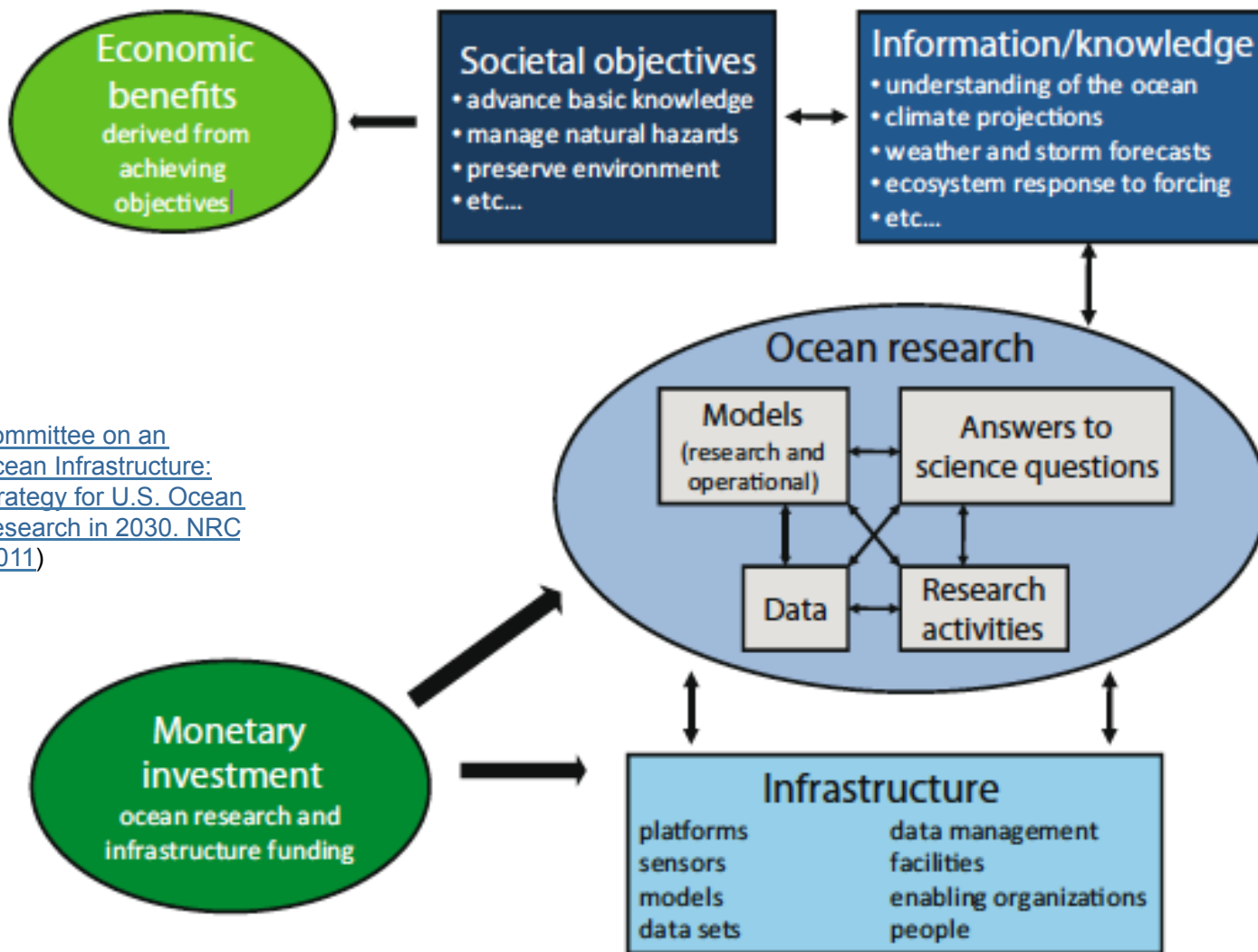


OOI, Regional Scale Nodes (Delaney, 2008)

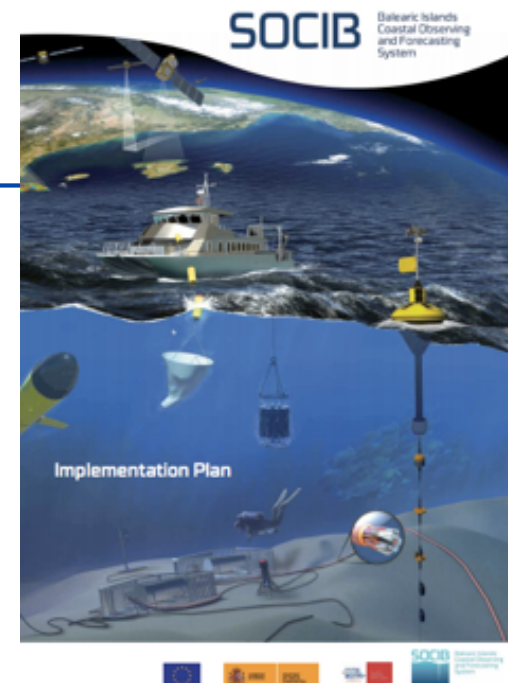


Ocean Observatories,
(Oceanus, 2006)

SOCIB and Marine Research Infrastructures



[Committee on an Ocean Infrastructure: Strategy for U.S. Ocean Research in 2030. NRC \(2011\)](#)



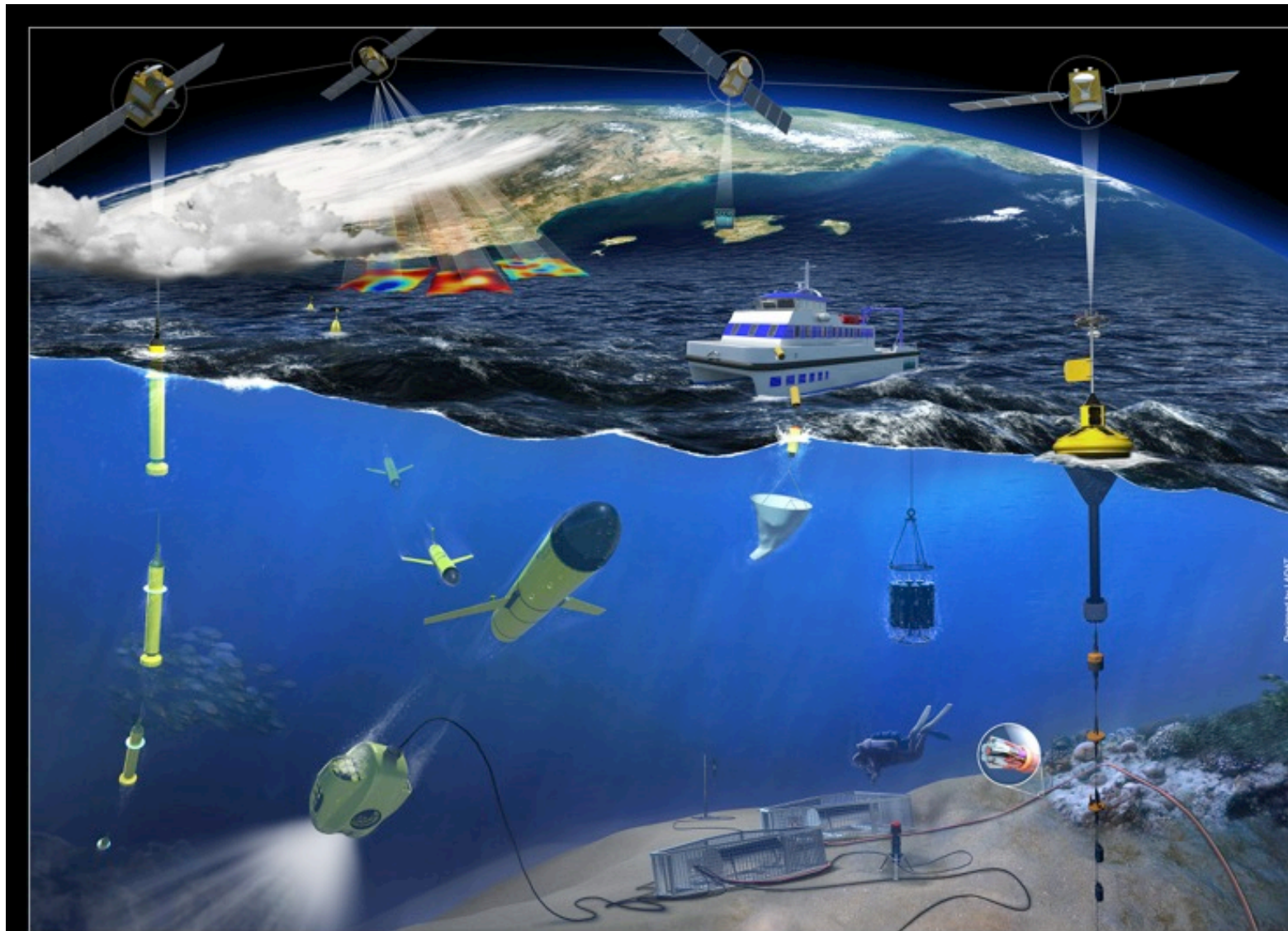
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What is SOCIB? – A New Multi-Platform Observing & Forecasting System



PAPER
SOCIB: The Balearic Islands Coastal Ocean Observing and Forecasting System Responding to Science, Technology and Society Needs

AUTHORS

Joaquín Tintoré
SOCIB, Balearic Islands Coastal
Observing and Forecasting System,
Palma de Mallorca, Spain and IMEDEA
(CSIC-UIB), Mediterranean Institute
for Advanced Studies, Esporles, Spain
Guillermo Vimeu
Benjamin Cane

Araceli Lina
Enric Munné
Romaine Focallier
Daniel Gual
Juan Manuel Sured
Richard Rascón
IMEDEA (CSIC-UIB)
Francisco Almaraz
Patricia Reguera

Tintoré et al., 2013: *Marine Tech. Soc. J.*, Vol. 47, N. 1, pp. 101-117



A new international
Coastal Observing and Forecasting
System in the Balearic Islands

Towards a sustainable development of
coastal areas based on scientific knowledge
and technology development



The SOCIB approach to sustained ocean observation...

To assure the real sustainability of the seas and oceans and of the observing systems, SOCIB was designed:

→ RESPONDING TO 3 KEY DRIVERS

- Science Priorities
- Strategic Society Needs
- Technology Developments

→ BALEARIC ISLANDS, EXTENDING FROM THE NEARSHORE TO OPEN OCEAN

www.socib.es

Real Time, Free Access
& Download, Quality
Controlled Data



Instrument summary

- IME-AP0001
- IME-AP0002
- IME-AP0003
- IME-AP0004
- PDE-BUOY001
- PDE-BUOY002
- PDE-BUOY003
- PDE-BUOY004
- PDE-BUOY005
- PDE-BUOY006
- MTF-BUOY001
- PDE-BUOY007
- PDE-BUOY008
- SCB-MET006
- SCB-WAVE002
- SCB-SHE37006
- SCB-FS001
- SCB-FS001
- SCB-FS001
- SCB-SCENT001

Dataset Catalog <http://thredds.socib.es/thredds/catalog.html>

Dataset	Size
SOCIB DATA	
observational	
satellite/	
mooring/	
drifter/	
gpe/	
thermoalinometer/	

SOCIB Balearic Islands Coastal Observing and Forecasting System

home about us facilities news/activities multimedia job opportunities

latest news

- SOCIB Press Clipping Update [04-03-2013]
- R/V SOCIB first oceanographic cruise in the Balearic channels [20-02-2013]
- Glider Mission under JERICO TNA Update [19-02-2013]

What is SOCIB

facilities

- COASTAL RESEARCH VESSEL
- COASTAL HF RADAR
- GLIDER
- LAGRANGIAN PLATFORMS
- FIXED STATIONS
- BEACH MONITORING
- MODELLING
- DATA CENTER

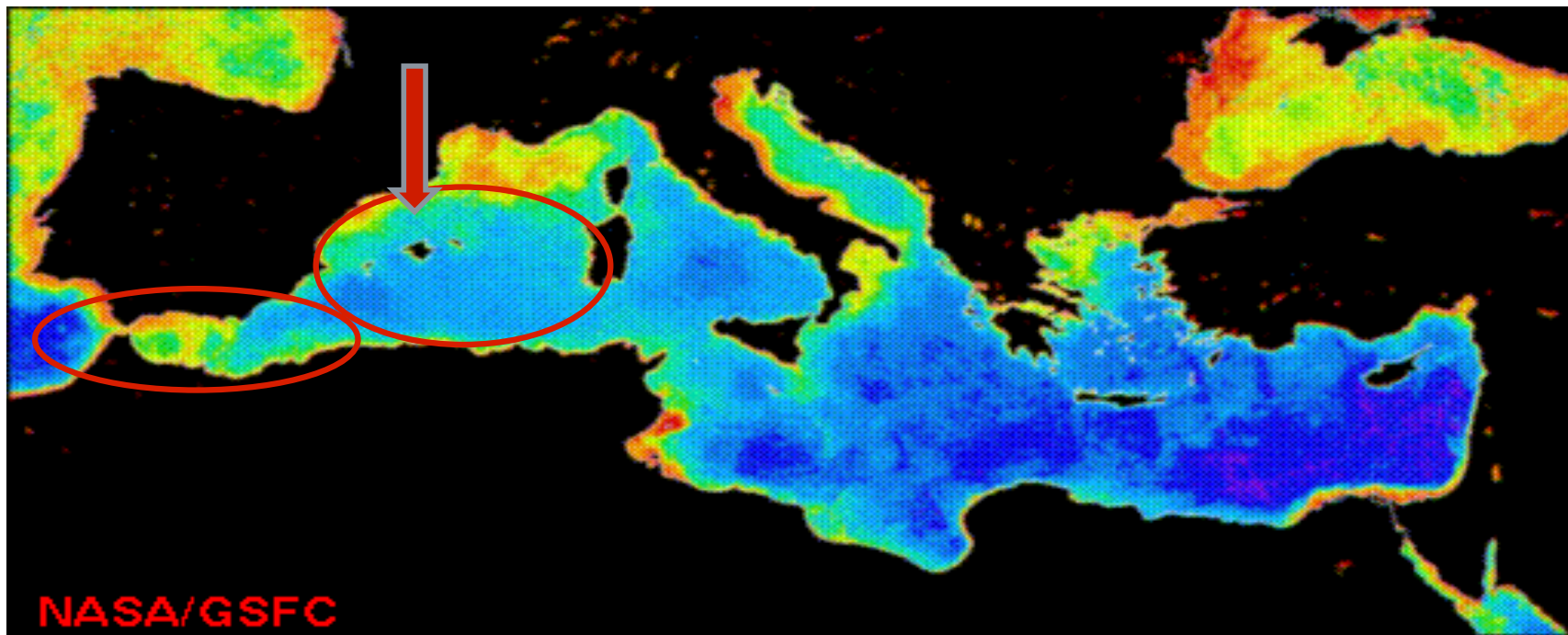
direct links

- SACOSTA Environmental Sensitivity of the Coastline
- ICTS Map Spanish Large Scale Facilities Map
- contractor profile Consortium's contractual activity is made available on the internet
- SAPO Palma waves in collaboration with Puertos del Estado and Aut. Portuaria IB
- Dapp Our real-time deployment monitoring application
- Satellite Satellite observations

SOCIB activities; where ?

Mostly (but not only) centred in the western Mediterranean, with focus in the Balearic Islands and adjacent sub-basins (specifically Algerian and Alborán/Gibraltar) and ...

covering from the **nearshore** to the **open ocean**.

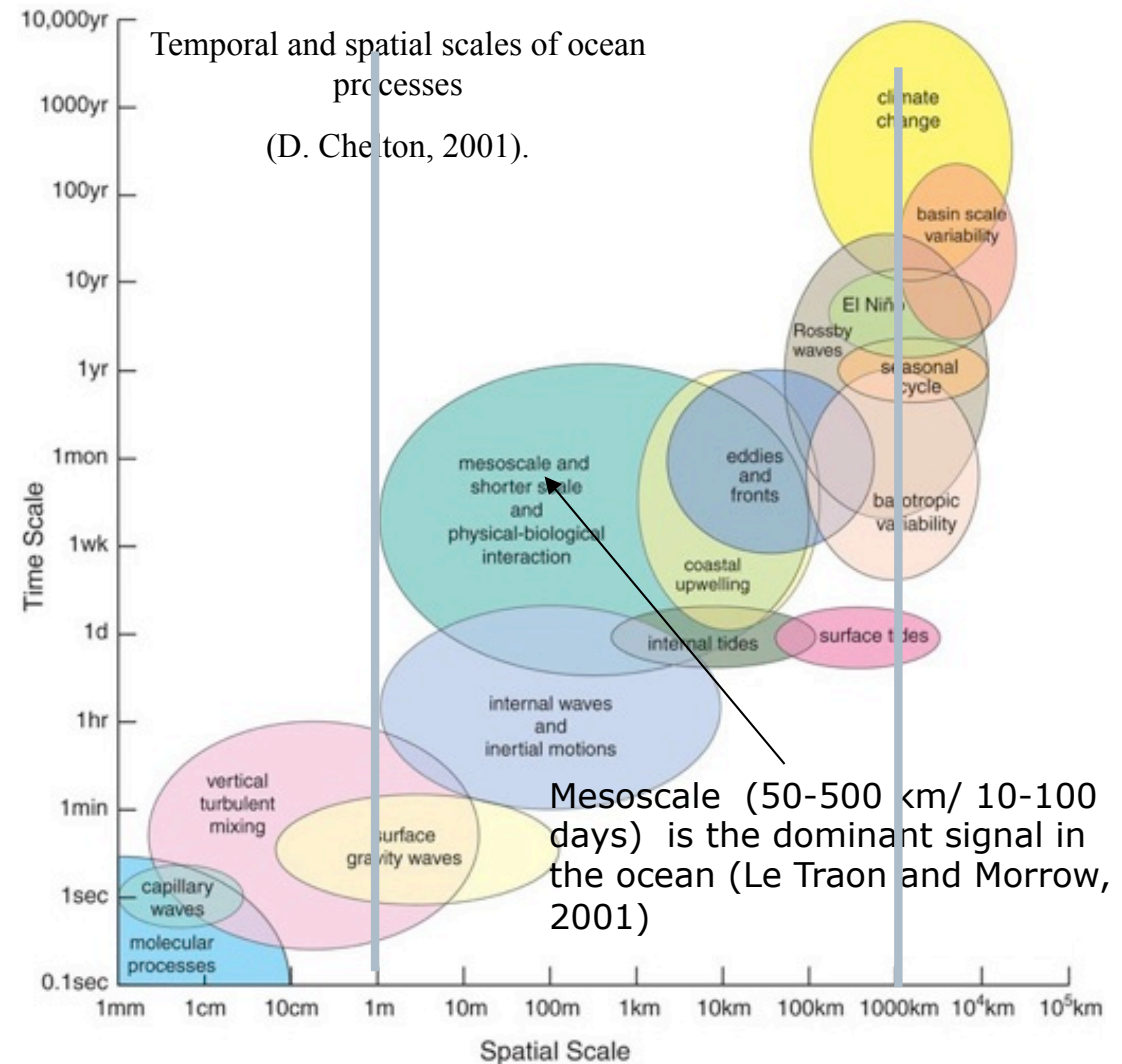


SOCIB Scales Focus: ocean variability at mesoscale/sub-mesoscale, interactions and ecosystem response

Theory and observations have shown that there is a maximum energy at the mesoscale (include fronts and eddies ~10-100km),

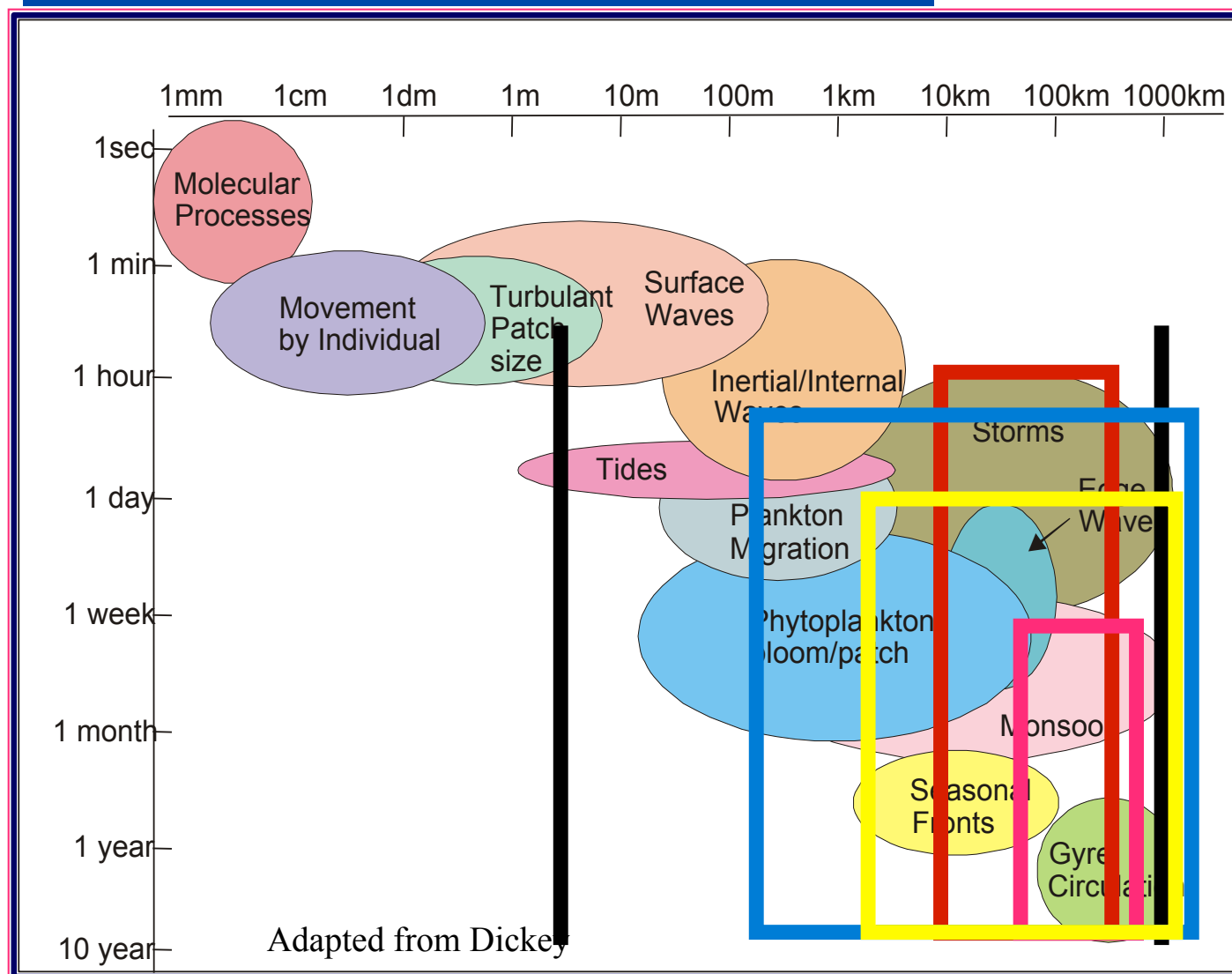
SOCIB focus: mesoscale & submesoscale and their interactions with general circulation and their effects on vertical motions, impact on ecosystem variability.

With inputs from 'both sides'....
(nearshore and coastal ocean and also seasonal/inter-annual and decadal variability)



SOCIB scales

SOCIB scales and monitoring tools



Gliders

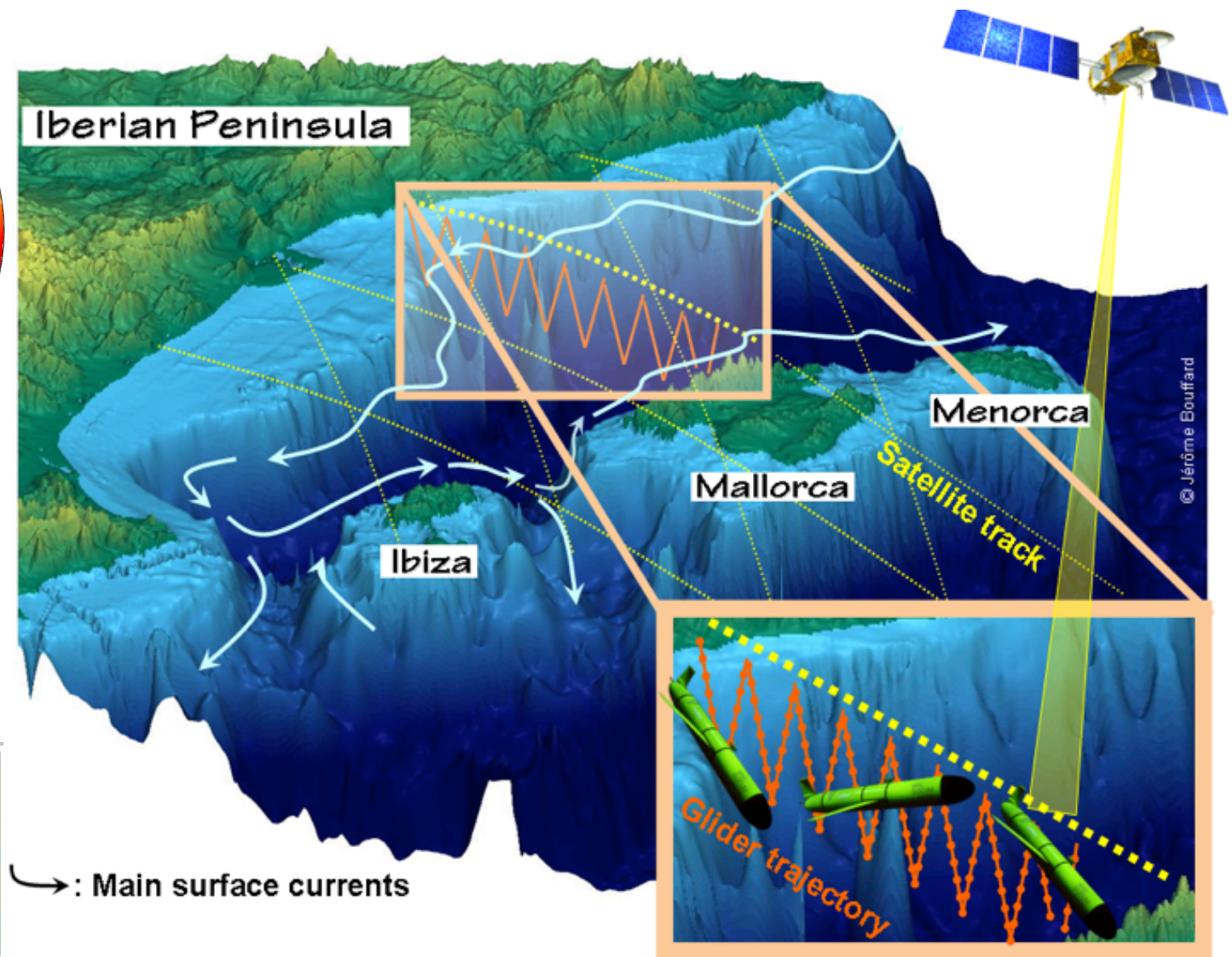
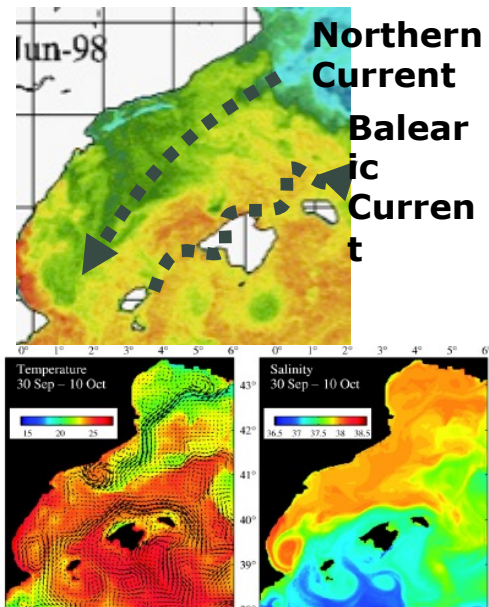
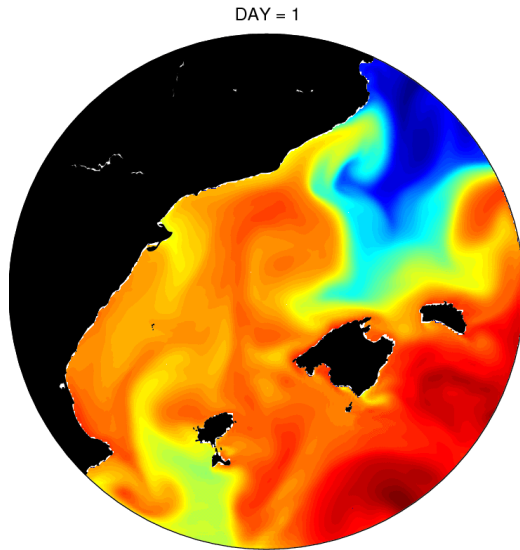
**Fixed
Platforms**

HF radar

**24 m R/V
Catamaran**

Satellite

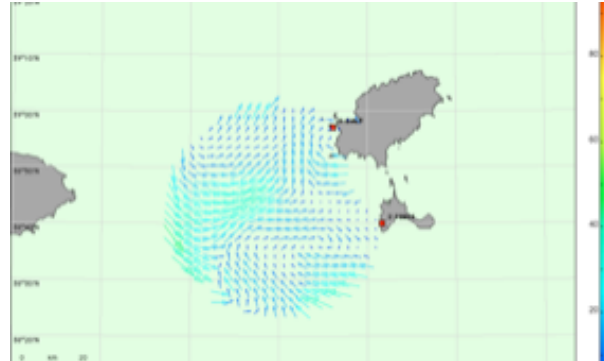
Balearic Sea (fronts, meso scale eddies, ecosystem response)



SOCIB: Systems Operations & Support Division

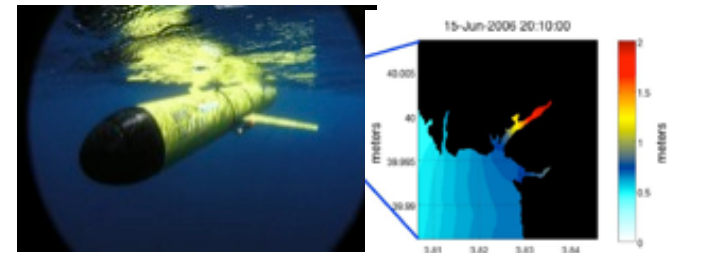
1. Observing Systems (major Facilities)

- Coastal Research Vessel: cat, 24 m LOA, 1.200 km coast Islands.
- HR Radar: long range, 12 MHz, Ibiza
- Fleet of Gliders: endurance lines & open
- Coastal Stations and Satellite products
- Lagrangian Platforms (drifters & ARGO)
- Nearshore Beach Monitoring



2. Forecasting System

- Ocean currents (ROMS) and waves (SWAN) at different scales, forced by Atmospheric model (WRF)
- Meteo-tsunamis pre-operational system, “*Rissagues*”



3. Data Centre

- Quality control, web access, open source
- Effective data archiving, international accepted protocols, delivery and communication



R/V SOCIB (with CSIC-IEO agreement)



R/V SOCIB



Buque Oceanográfico SOCIB

ESLORA	23,76m
MANGA	9,00 m
PUNTAL	3,40 m
CALADO MÁX.	1,35 m
MOTORES	2 x MTU 1.622 CV
PROPULSIÓN	Helices
VEL. MÁX.	27 nudos
VEL. CRUCERO PLENA CARGA	15 nudos
ACOMODACIÓN	16 personas
CONSTRUCTOR	Rodman Polyships S.A.U.
AUTONOMÍA	500 millas
DESPLAZAMIENTO	53 toneladas

El B/O SOCIB ha sido construido en el astillero RODMAN POLYSHIPS y entregado en Septiembre de 2012 al SOCIB (Sistema d'Observació i predicció Costaner de les Illes Balears). Este catamarán realiza trabajos de investigación oceanográfica en la zona marítima y costera de las Islas Baleares y el Mediterráneo.

El buque puede acomodar a 9 tripulantes y 7 técnicos/investigadores y está preparado para desarrollar campañas científicas continuadas de hasta 7 días. El diseño de la carena del B/O SOCIB conjuga altas prestaciones con un elevado confort de marcha y el mejor comportamiento en la mar, característica esencial de este tipo de embarcaciones.



Habitabilidad

El B/O SOCIB cuenta con un laboratorio multipropósito (seco/húmedo) de 27m². En su cubierta de trabajo de 60m², se pueden desarrollar cómodamente diversas actividades. Su puente de gobierno cuenta con visibilidad 360°. En campañas de más de 24h de duración pueden alojarse hasta 9 tripulantes y 7 técnicos/investigadores, en tres camarotes dobles, dos camarotes individuales y dos camarotes para cuatro personas. Cuenta con cocina, lavandería y un amplio comedor.

Equipo científico básico

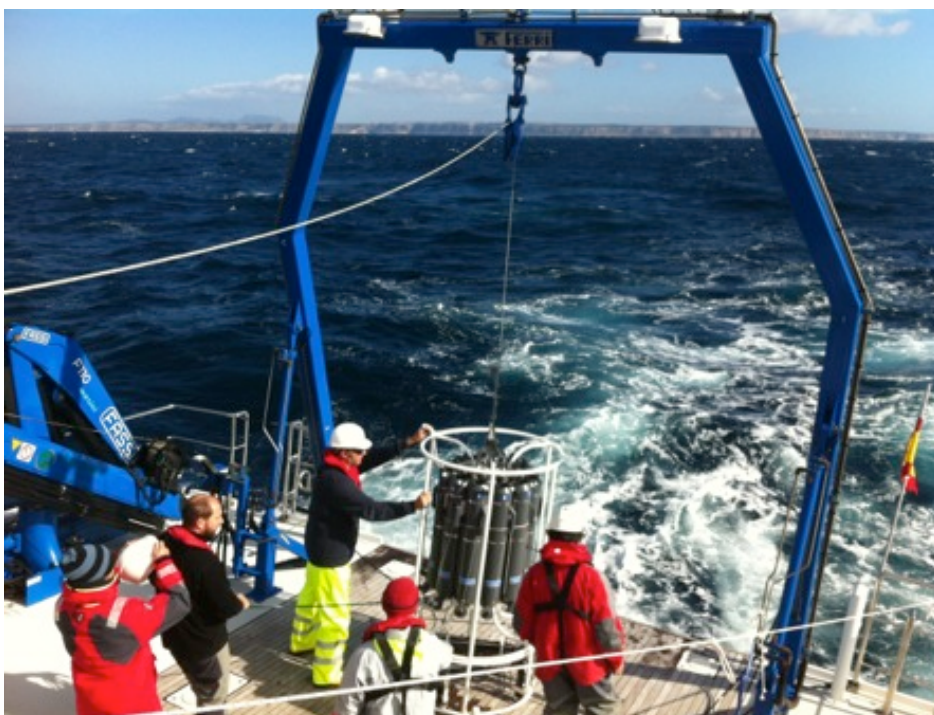
- SBE 911 plus CTD con sensores auxiliares, Océgeno disuelto, Fluorómetro, TWR, Altimetro, Transmisor, Contacto de Fondo, ADCP
- SBE22 Water Sample Carousel (12 botellas)
- Termosalinómetro SBE21 y Fluorómetro Turner 10AU (Análisis Continuo)
- Purificador de Agua Millipore Helix 10
- Purificador ADCP de 150M de Ocean Surveyor
- Sonda Simrad 12-16/60 (12 kHz)
- Corredora Doppler FURUNO D-6000
- Estación Meteorológica Digital GEMICA (dirección y velocidad viento, Temperatura, Humedad, Presión Atmosférica)

Equipos de cubierta

- Dos pórticos, uno en el costado de EE y otro en popa.
- Un chigre, con cable INOX de 6mm de 2000 m longitud
- Un chigre con cable costero de 8mm de 2000 m de longitud
- Grúa exórtico, alcance máximo 6,90 metros @ 825 kg en popa.
- Grúa tober, extensible a alcance máximo 9,95 metros @ 945 kg.

Equipos electrónicos de navegación

- Receptor de Navegación GPS, tipo DGPS
- Posicionamiento Dinámico SIMRAD - Kongsberg
- Giroscópica SIMRAD RGC-80
- Piloto Automático SIMRAD AP
- Sistema de posicionamiento GPS 3D ASHTACHU 800



R/V SOCIB (how to apply?)

Spain:

- ICTS
- MAPA ICTS
- COCSABO

Europe:

- TNA
- Ex. JERICO project (gliders)

The screenshot displays two web pages side-by-side. The left page is the Spanish government portal 'Portal IMEDEA' (www.idi.mineco.gob.es) under the 'Mapa de las ICTS' section. It features a header with the Spanish flag and logos for the Government of Spain, Ministry of Economy and Competitiveness, and the Secretary of State for Research, Development and Innovation. The main navigation bar includes 'INICIO', 'ORGANIZACIÓN', 'INVESTIGACIÓN', 'INNOVACIÓN', 'CULTURA CIENTÍFICA', and 'PRENSA'. The 'INVESTIGACIÓN' section is active, showing a sidebar with 'Noticias', 'Políticas de I+D+i', and 'Estadísticas e Indicadores'. The main content area is titled 'COCSABO' and describes the 'Comisión de Coordinación y Seguimiento de las Actividades de los Buques Oceanográficos (COCSABO)'. It mentions that COCSABO was created by Order PRE/583/2003 on March 13, 2003, and is responsible for coordinating scientific and technical activities of oceanographic vessels. A sidebar on the right lists 'Enlaces' (Community COCSABO, Information and Attention to the Citizen, and AIDUDAS Y CONVOCATORIAS) and 'SEDE ELECTRÓNICA' (sede.micinn.gob.es).

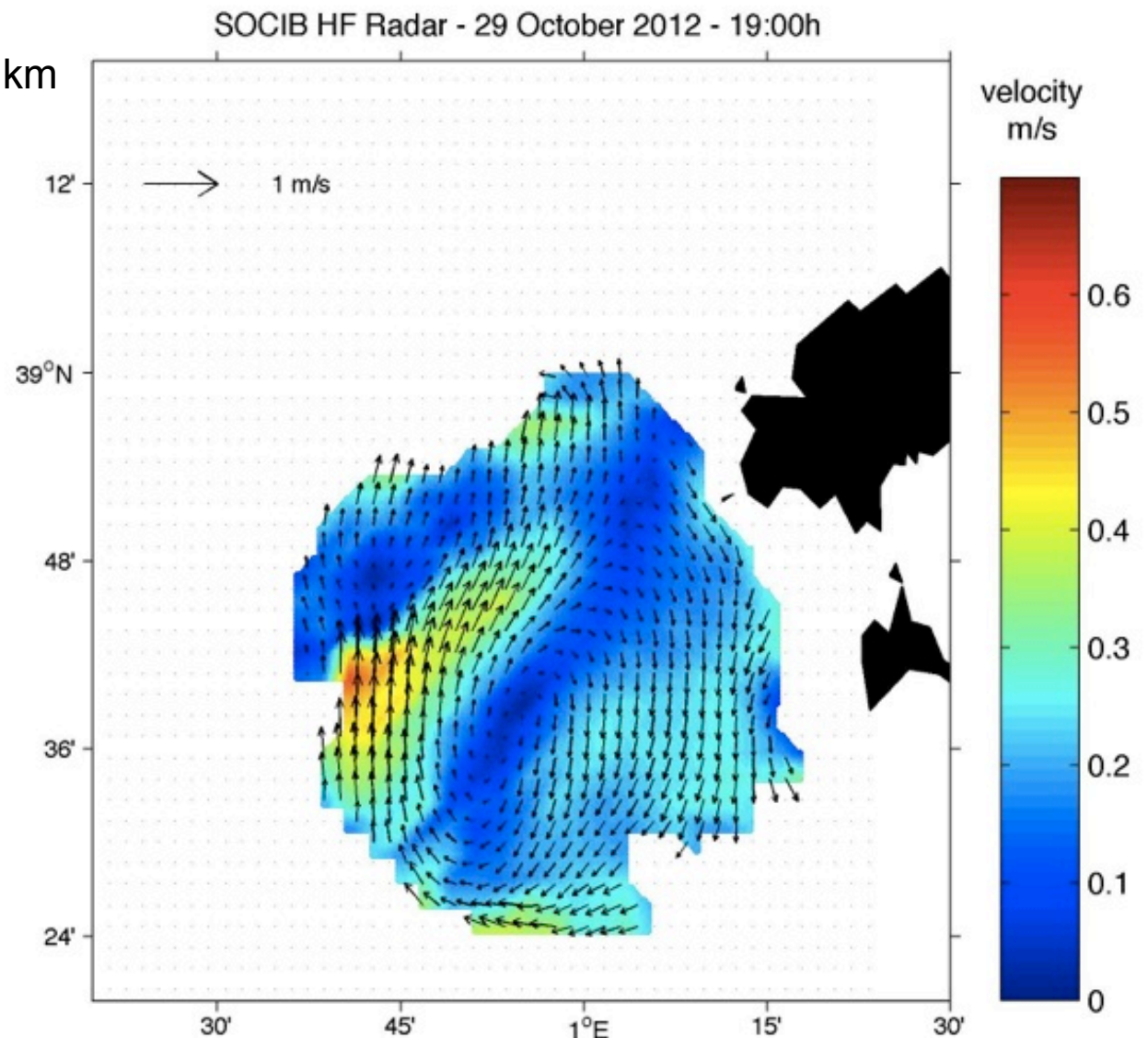
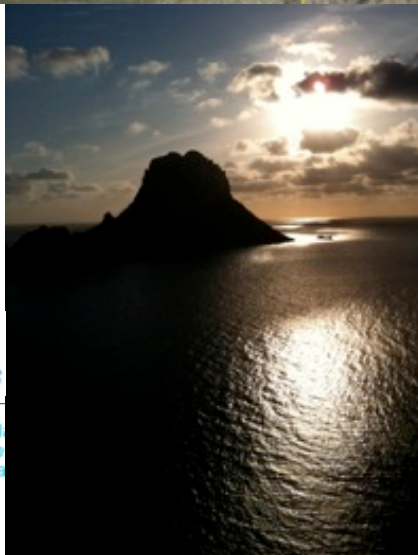
The right page is the JERICO project website (www.jerico-fp7.eu) under the 'TNA' (Calls and selection) section. It features a header with the JERICO logo and a navigation bar with 'About', 'Partners', 'TNA', 'Oceanboard', 'Datatools', and 'Contact'. The 'TNA' section is active, showing a 'First Call' for access to the JERICO Coastal Observatories and Calibration Facilities. The text states that the first call is open from 12 January 2012 to 3 April 2012. It describes the JERICO project as offering access to different ferrybox lines in the Baltic Sea, the North Sea and the Atlantic Ocean, and various networks of fixed platforms and other single fixed point installations (buoys, towers, shore stations and underwater installations) in the Baltic, North and Irish Seas, and the Mediterranean Sea. It also mentions four glider fleets, based in the Irish Sea, the North Sea and the Western Mediterranean, and four calibration laboratories. The text emphasizes that this is a unique opportunity for scientists and engineers to avail of high-quality, interlinked instrumented infrastructures operating in coastal and shelf-sea areas for carrying out research and/or testing activities. Interested users can request access to one or more facilities, and JERICO will provide them with technical assistance, travel support and often many core measurements that may be necessary to their work. Visitors and projects will be selected on the basis of the quality and novelty of the proposed activities. Detailed information on the facilities offered for access, the eligibility of users, rules and selection procedures can be found on this website using the following links: 'Accessible facilities', 'Eligibility and access rules', and 'First call'.

HF RADAR (Long Range, Ibiza Channel)

13,5 MHz.

Hourly Surface Currents

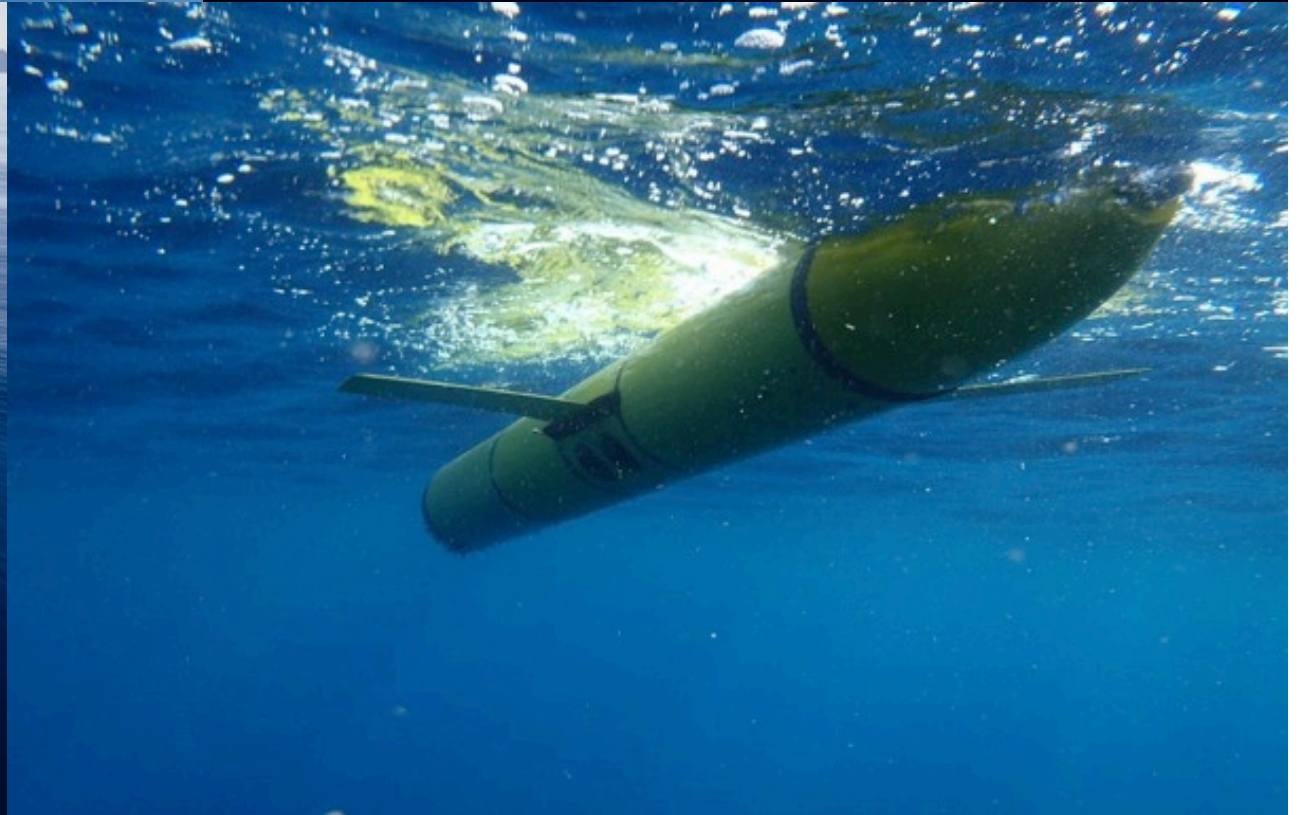
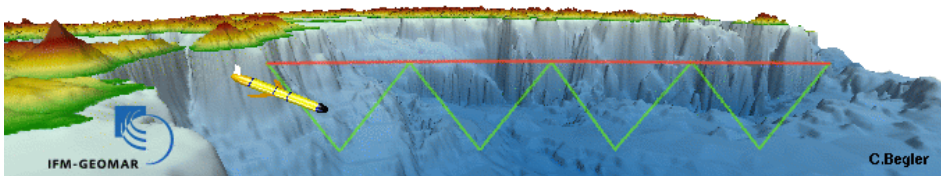
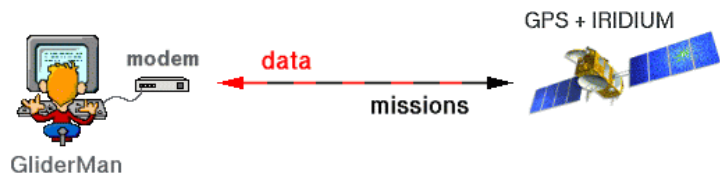
Resolution: 3 km. Mean Range: 80 km



Buoys -Met-Ocean data



Gliders

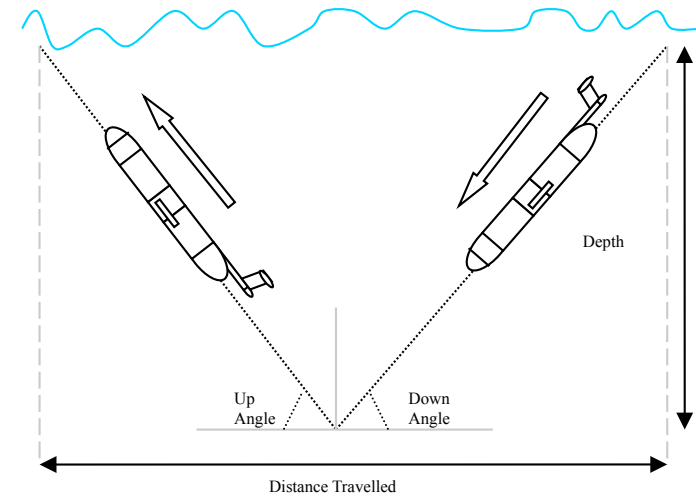
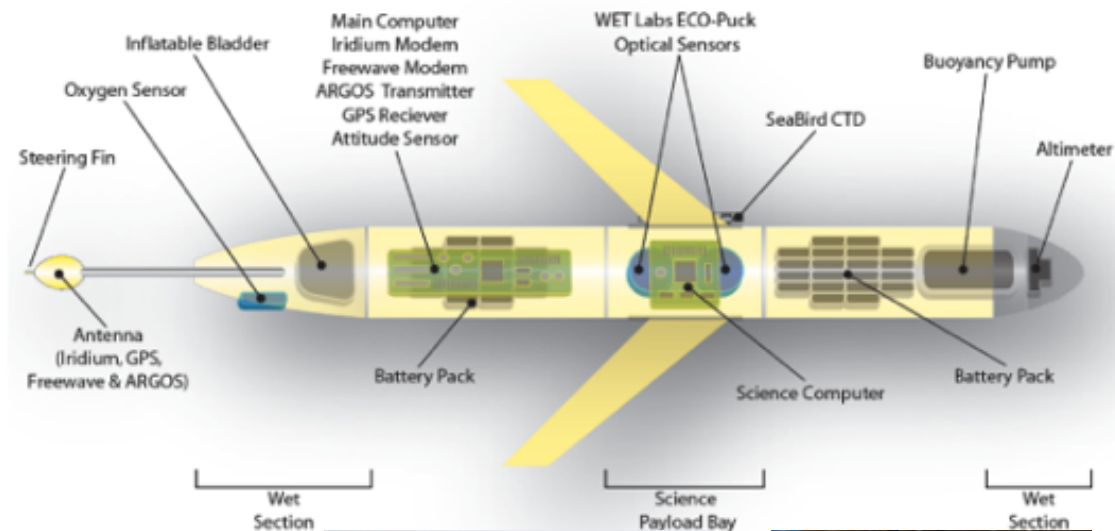


New Labs and Facilities at IMEDEA

Since 2011:
New glider labs,
storage room,
warehouse, at
IMEDEA (CSIC-UIB)



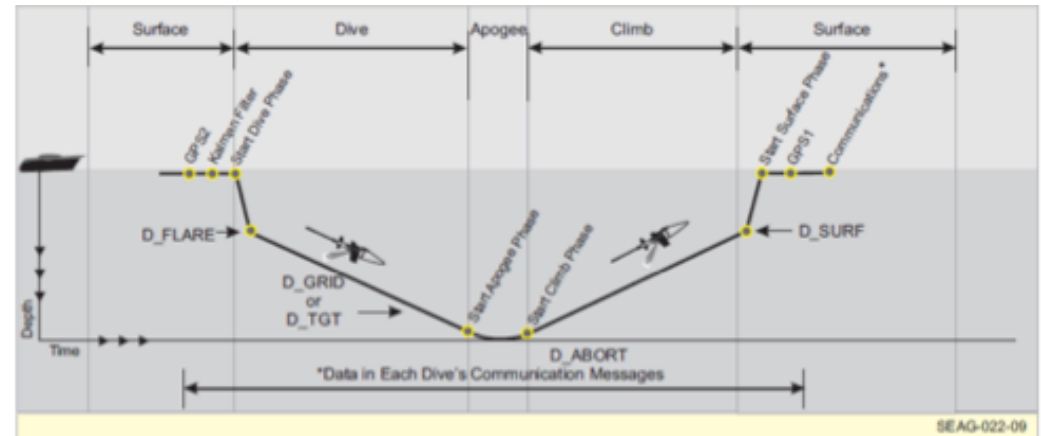
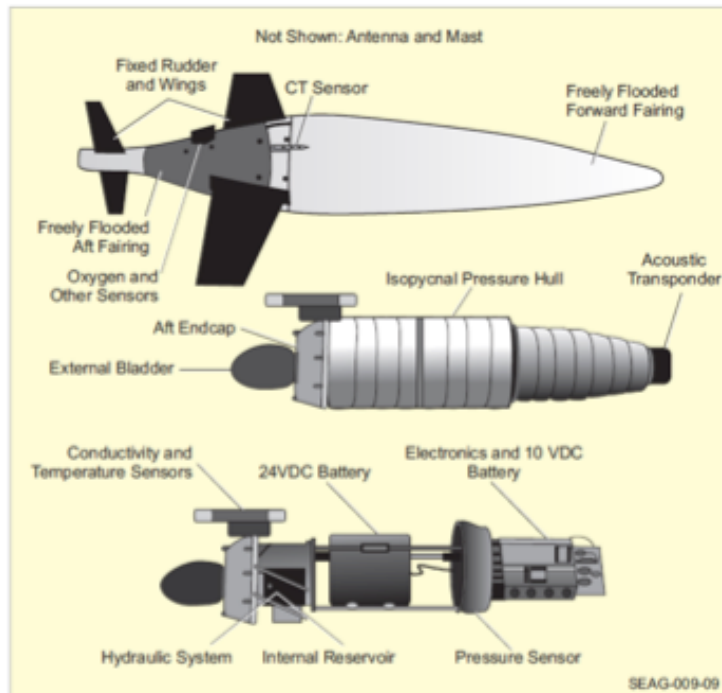
SLCOCUM GLIDERS



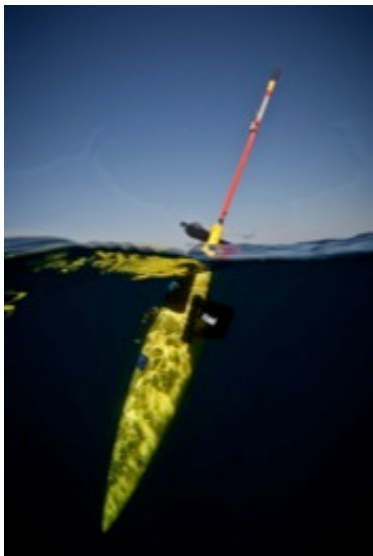
Weight in air:	52 Kg
Weight in water:	Neutrally buoyant
Hull Diameter:	21.3 cm / 8 3/8 Inch
Width including Wings:	100.3 cm / 39 1/2 Inch
Vehicle Length:	1.5 meters
Depth Range:	4 - 1000 meters (Deep) / 4 - 200 meters (Coastal)
Speed, projected:	0.4 m/sec horizontal
Energy:	Alkaline Batteries
Endurance:	Dependent on measurement and communication, type. 30 days
Range:	1500 km
Navigation:	GPS, and internal dead reckoning, altimeter
Sensor Package:	Conductivity, Temperature, Depth, Fluorescence, turbidity and oxygen
Communications:	RF modem, Iridium satellite, ARGOS, Tele-sonar modem



SEAGLIDERS



Weight in air:	52 Kg
Weight in water:	Neutrally buoyant
Hull Diameter:	max 30 cm
Hull material:	Aluminium
Width including Wings	100 cm
Vehicle Length:	1.8 meters
Depth Range:	0 - 1000 meters
Speed, projected:	0.25 m/sec horizontal
Energy:	Lithium Sulfuryl Chloride primary batteries, 17 MJ.
Endurance:	Dependent on navigation and sampling. Typically 4 months.
Range:	3000 km
Navigation:	GPS, internal dead reckoning, altimeter
Sensor Package:	Conductivity, Temperature, Depth, Chlorophyll, CDOM, backscatter 650nm and oxygen
Communications:	Iridium satellite, ARGOS, Serial cable, Pinger for recovery



New Pressure chamber Facility (1.000 m)

General specifications:

Manufacturer:

- KW Designed Solutions (UK)

Main Parts

- Pressure Chamber
- High Pressure Hand Pump (with 150mm analog gauge)
- Support Frame
- Purge Line Connection

Directive Compliance

- European Pressure Equipment Directive (PED) 97/23/EC
- European Machinery Directive (EMD) 2006/42/EC

Media

- All fluids but those Explosive, Flammable, Toxic and Oxidising

Operation Mode:

- Manual only

Technical specifications:

Materials

- Carbon Steel variety (European EN 10204:3.1b certified)
- Standard Rubber shore 70 (O-ring)

Working Pressure:

- 100 bar (1,450 psi)

Volume:

- 250 Liters (66 Gallons)

Dimensions

- 750x2460 mm (external)
- 400 x 2000 mm (internal)

Overall Weight:

- 1300 Kg (2866 Pounds)

Security Pressure Relief Valve cracking at

- 110 bar (CE marked)



Gliders Facility: Science



**Mesoscale – Submesoscale /
Vertical motions - biogeo effects**

**Eddy/mean flow interactions –
Blocking effects General Circulation**

GEOPHYSICAL RESEARCH LETTERS, VOL. 36, L14607, doi:10.1029/2009GL038569, 2009

Vertical motion in the upper ocean from glider and altimetry data

Simón Ruiz,¹ Ananda Pascual,¹ Bartolomé Garau,¹ Isabelle Pujol,² and Joaquín Tintoré¹

JGR, 2010

**Coastal and mesoscale dynamics characterization using altimetry
and gliders: A case study in the Balearic Sea**

Jérôme Bouffard,¹ Ananda Pascual,¹ Simón Ruiz,¹ Yannice Faugère,²
and Joaquín Tintoré^{1,3}

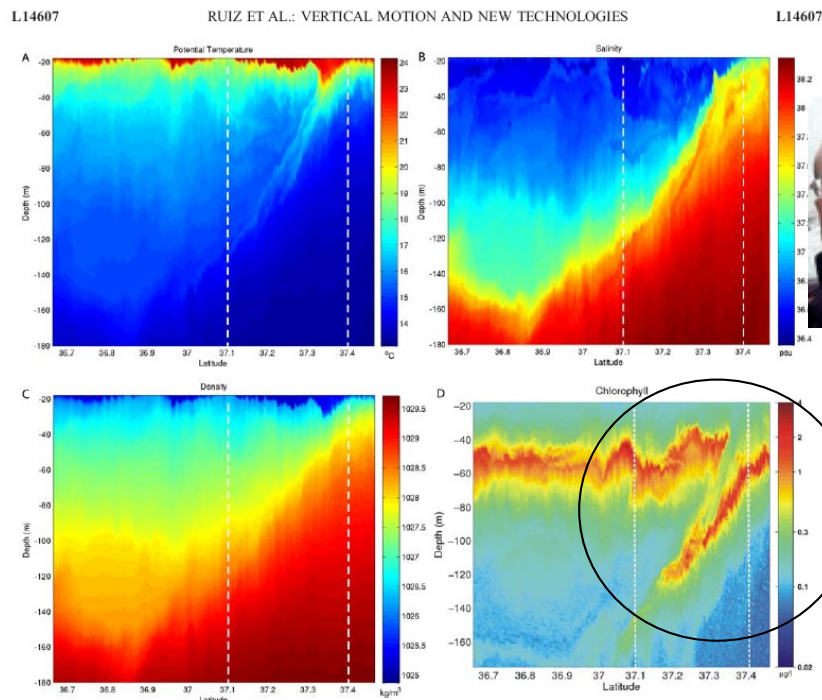
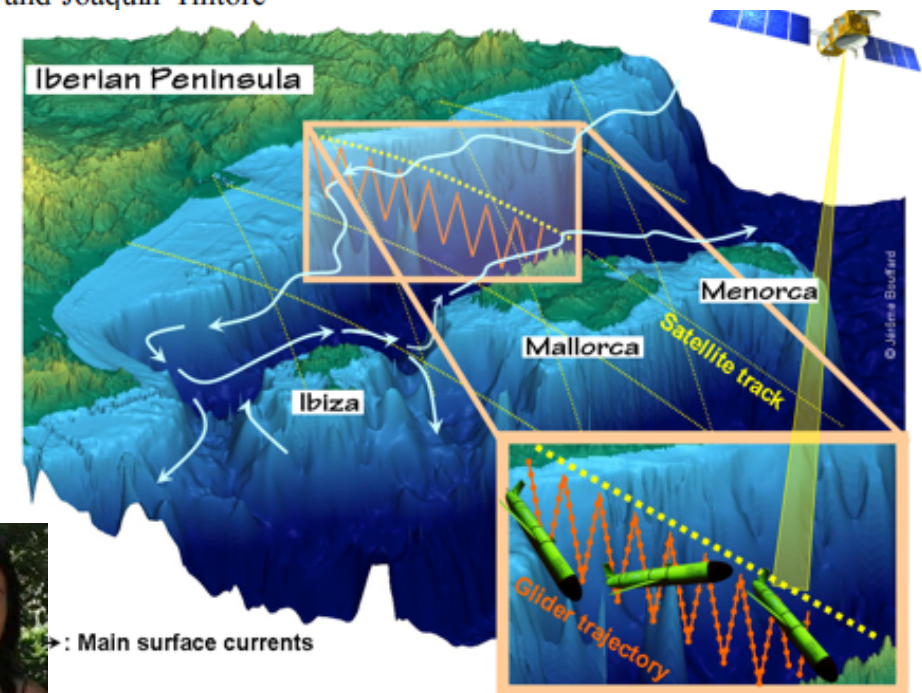


Figure 2. Vertical section of temperature (°C), salinity (PSU), density (kg/m³) and chlorophyll (µg/l) from glider section 2 (dashed magenta in Figure 1). White dashed lines define sub-section in the northern part of the domain.



Gliders Facility: Operational

GEOFYSICAL RESEARCH LETTERS, VOL. 39, L20604, doi:10.1029/2012GL053717, 2012

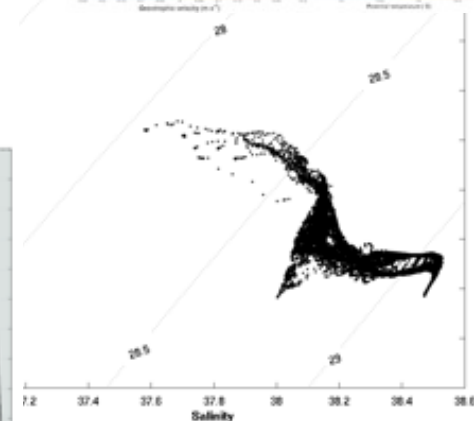
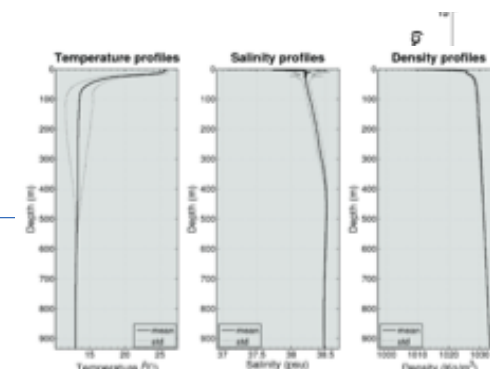
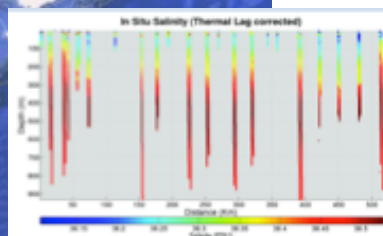
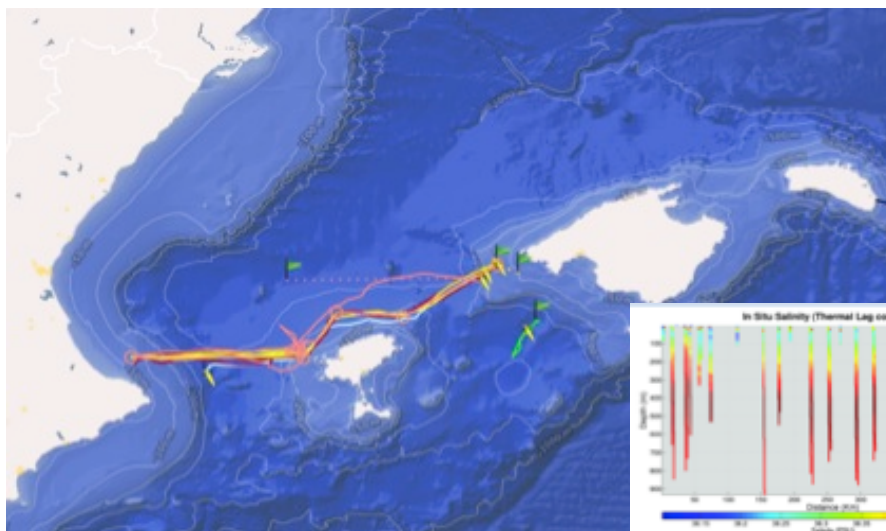
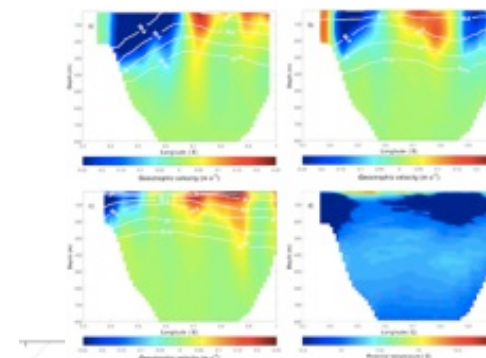
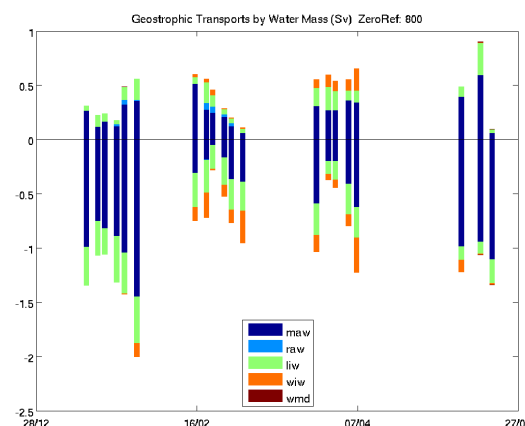
Autonomous underwater gliders monitoring variability at “choke points” in our ocean system: A case study in the Western Mediterranean Sea

Emma E. Heslop,¹ Simón Ruiz,¹ John Allen,^{2,3} José Luís López-Jurado,⁴ Lionel Renault,⁵ and Joaquín Tintoré^{1,5}



- After 32 glider missions (started in 2006), + 17.000 profiles (30 Euros/profile)
- Since January 2011; routine operations

Major transport changes



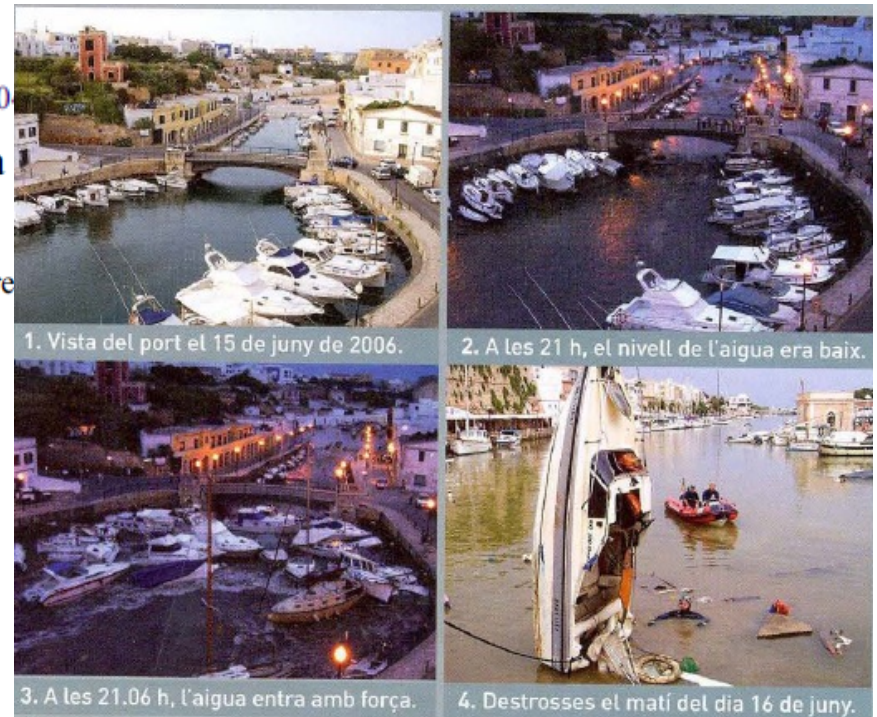
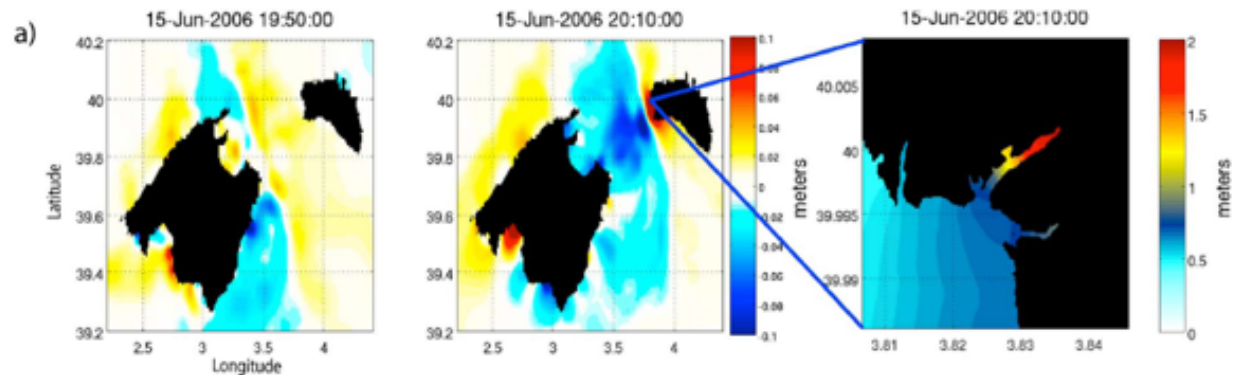
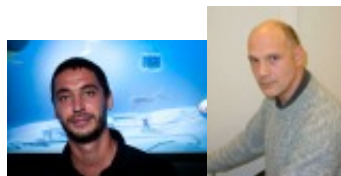
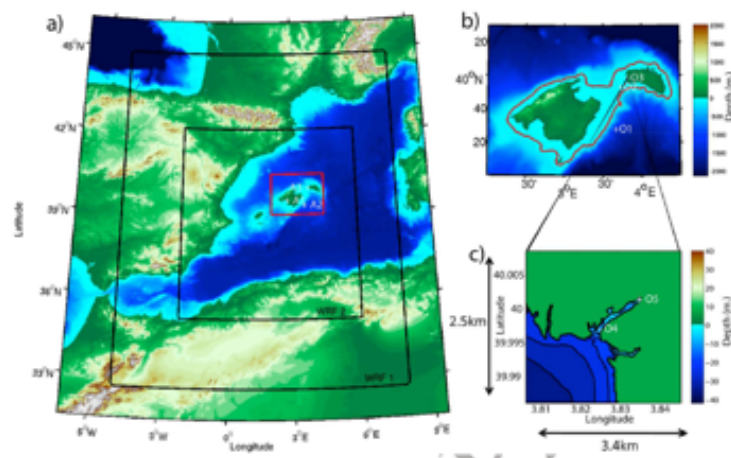
Modelling Facility; Meteotsunamis forecasting

GEOPHYSICAL RESEARCH LETTERS, VOL. 38, LXXXXX, doi:10.1029/2011GL0

1 Toward the predictability of meteotsunamis in the Balearic Sea 2 using regional nested atmosphere and ocean models

3 Lionel Renault,¹ Guillermo Vizoso,² Agustin Jansá,³ John Wilkin,⁴ and Joaquin Tintore

4 Received 4 March 2011; revised 29 March 2011; accepted 30 March 2011; published XX Month 2011.

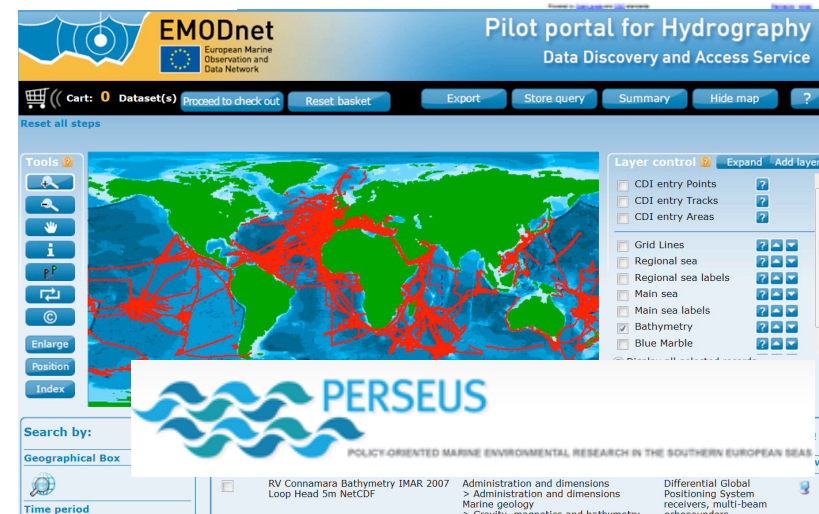
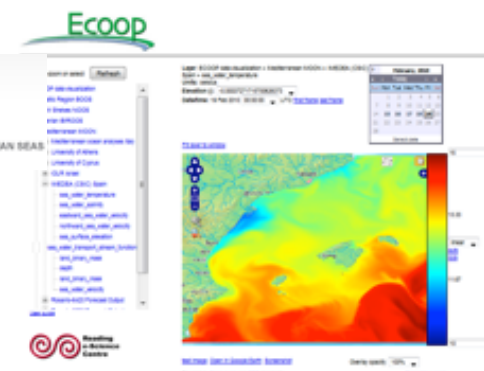


Data Centre Facility

The European framework



The international framework



HYdrological cycle in Mediterranean EXperiment



Data Center: Science and Technology

To accomplish the full lifecycle data (from the modeling and observing systems ingestion up to the user), the data center has defined seven steps for the Data Management Process:

1. Platform management and communication
2. Quality Control assurance
3. Metadata Aggregation and Standardization
4. Data Archive
5. Data Search and Discovery
6. Data Policy and distribution
7. Data Viewing



SOCIB Facilities

Observing Facilities



Modeling
Facility
(currents,
waves,...)

SIAS/Applic
Division
(indicators,
ICZM, MSP)

External Data Providers

Meteorological
Agencies

Data portals

Harbour
Authorities

(Inter) National
projects

SOCIB Data Center Facility

Data Ingestion & pre-Processing & Quality Control&Validation (format conversion, standardization, conventions, ...)

Data Archival (PostgreSQL/PostGIS + NetCDF files)

Data Catalog (Metadata, ISO19115, INSPIRE, ...)

Data Distribution & Access Services (OGC, OPeNDAP, REST)

Data Discovery (CSW)

SOCIB Applications
(platform specific, geoportal, coastal atlas, ...)

Users

General Public
(e.g. recreational activities)

Managers& Policy makers
(Decision Support Systems)

Scientist & Researchers
(RTD applications)

Data Centre: Technologies

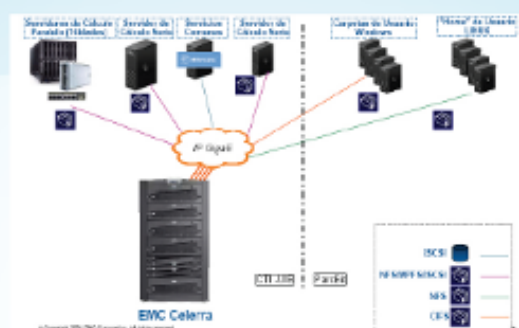
The main technologies used are: OPeNDAP / THREDDS server hosting CF-compliant NetCDF; the open-source RAMADDA as a content management system and collaboration services for Earth Science data. Those technologies permit the distribution, cataloging and discovery over the oceanographic data.

1. Multi Platform Management



Already available: gliders, drifters, moorings, adcp, beach monitoring cameras, ... Real time monitoring and wide descriptions of data sets (standards compliant).

2. Data Archive



Informatic infrastructure: to securely archive data and metadata and retrieve them on demand.

3. Distribution



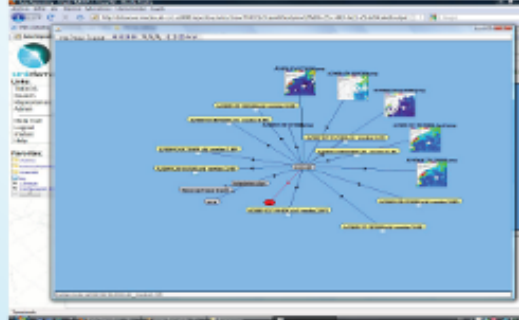
OPeNDAP, WCS, WMS, HTTP, FTP, ... to access the data in an interoperable manner from client applications.

4. Catalog



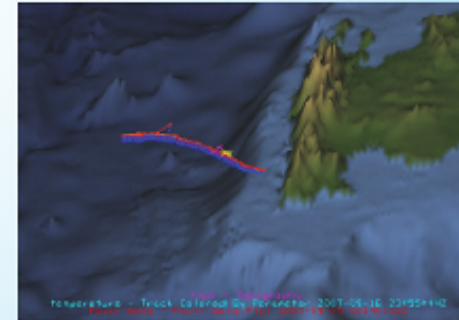
THREDDS to organize data and Metadata to automatic harvesting.

5. Discovery

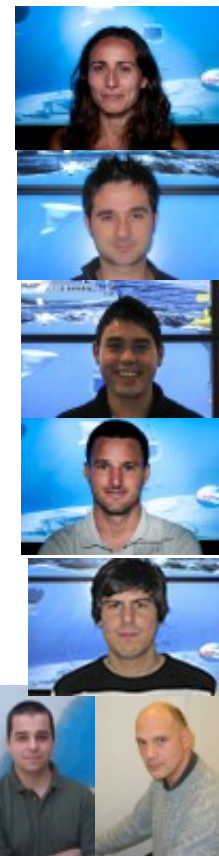


RAMADDA to search for and find data sets of interest for human interaction.

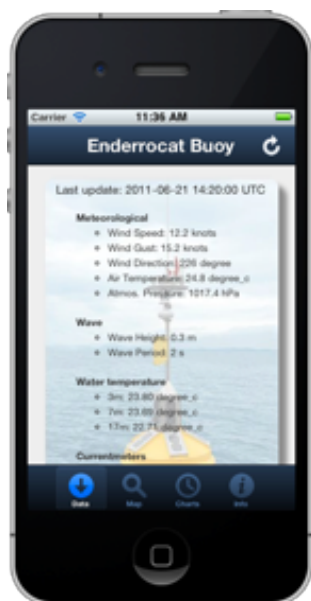
6. Analysis and Visualization



IDV, own Web Applications, GODIVA, LAS,... capability to provide an integrated viewing service.



Data Centre (Technologies; example of Apps)



SOCIB Balearic Islands Coastal Observing and Forecasting System

Socib Applications for modern web browsers and mobile platforms.

- Gapp 1.0
- Sapo (also for mobile platforms)
- ...
- Lw4nc 2.0
- Beach monitoring
- ...

Modern web browsers

Apple iOS/Android

Built with the best technologies

All this software has been developed using the most cutting edge technologies like the **Sencha Frameworks for Web and Mobile platforms**. But there's much more to see. Dive in by pressing one of the buttons below.

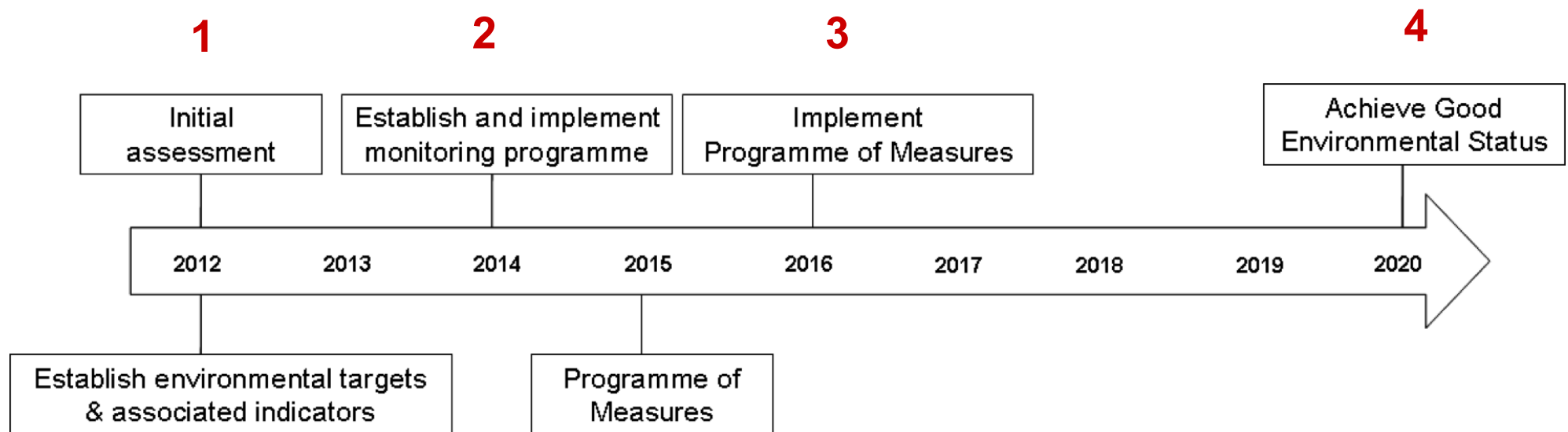
Glider APP + **Lw4nc**

Try out Gapp on your iPad, our latest application for real-time glider monitoring

Balearic Islands Observation and Forecasting System **Socib**. 2011

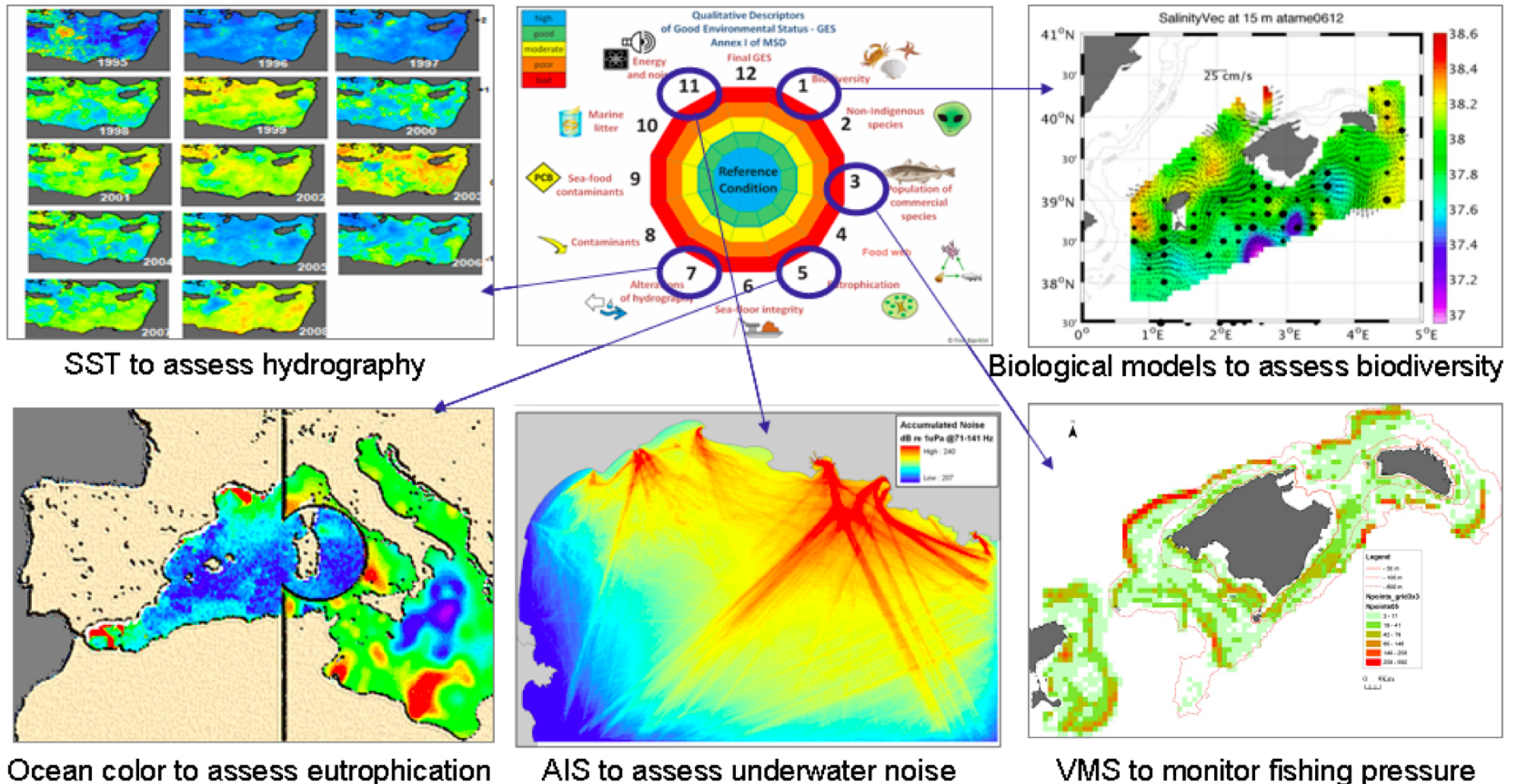
SOCIB (contribution to IMP, e.g., MSFD)

- **MSFD A KEY SOCIETAL DRIVER:** requires (1) An Initial Assessment present status to guarantee achievement of (2) Good Environmental Status by means of actions that include (3) Monitoring Programs and detailed (4) Programs of management measures.



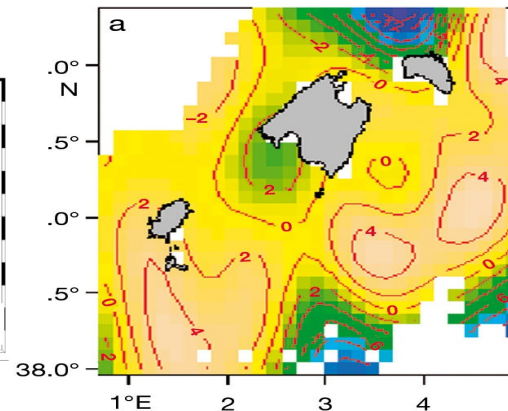
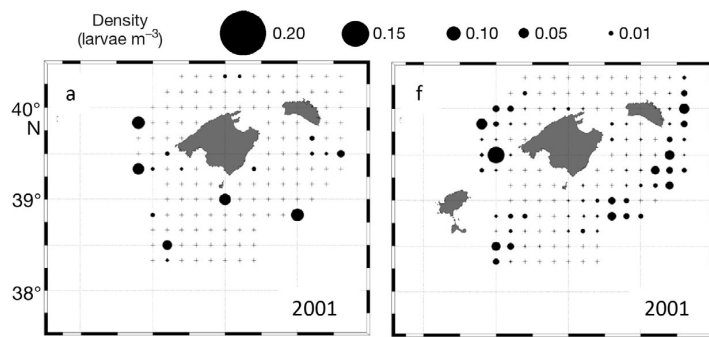
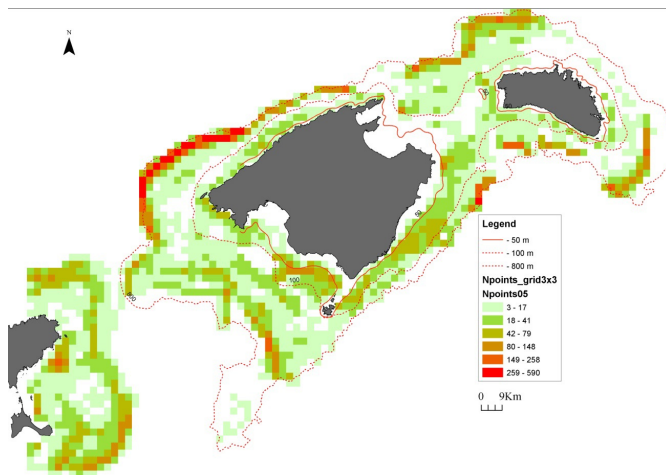
SOCIB (contribution to IMP, e.g., MSFD)

SOCIB and MRI role; by Integrating different types of monitoring platforms at different scales, and by this, providing data and tools, contribute to establish MSFD pressures & states indicators.

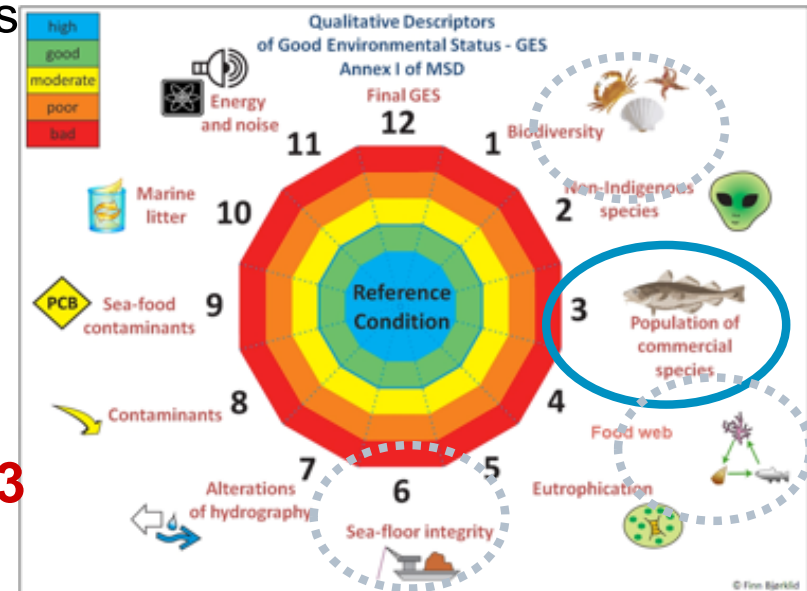


SOCIB contribution to policy oriented areas: Indicators used and relevance to GES:

Descriptor 3: Population of commercial species



33



WP3 contribution:

- VMS
- Intensive focused studies
- Satellite

OUTLINE, NARRATIVE; --- “the history to tell”....

Goal: Marine Research Infrastructures: key elements of Blue Growth & IMP, increase Horizon 2020 competitiveness & implementation RIS3 SS Strategies .

Outline:

1. Why Ocean Observatories/Marine Research Infrastructures (MRI), why now?
2. SOCIB; an example in the Western Mediterranean. What, where, how,...
3. Innovation in Oceanographic Instrumentation; gliders and incubation times
4. The new role of MRI; Science, Technology and response to Society needs

Innovation in oceanographic instrumentation

3 elements:

- Oceans complexity imply and drive a need for improvement of instrumental capacities
- The innovation process, complexity and incubation time
- The key to success

(Curtin and Belcher, TOS, 2008)

Innovation in Oceanographic Instrumentation

BY THOMAS B. CURTIN AND EDWARD O. BELCHER

INTRODUCTION

The tools of oceanography include instruments that measure properties of the ocean and models that provide continuous estimates of its state. Major improvements in tool capabilities lead to leaps in understanding, and this increased knowledge has many practical benefits. Advances in tool capabilities are sometimes viewed as an objective of basic research, a viewpoint reflected in the basic research funding category of "science and technology" (S&T).

The complexities of and incubation times for advancing instrumentation are often not fully appreciated, resulting in unrealistic expectations and discontinuous support. Greater understanding of the process of innovative instrument development can contribute to sustaining it. Innovation can be incremental or radical depending on performance gains (Utterback, 1994), stimulated or suppressed depending on institutional factors (Van de Ven, 1989; Office of

Technology Assessment, 1995), and sustaining or disruptive depending on value propositions (Christensen, 1997). For example, going from a Nansen to a Niskin bottle was an incremental innovation, whereas going from bottle casts to CTD profiles was a radical innovation. Moored current meters incrementally advanced from film recording of gauges, to mechanically digitized signals on reel-to-reel tape, to solid-state analog, to digital conversion and memory. Radical innovation of current-field measurement came with the acoustic Doppler current profiler.

In large organizations, stimulated innovation often occurs in research departments, particularly when the projects have champions: "the new idea either finds a champion or dies" (Schon, 1963). In other parts of the same organization, innovation may be suppressed by the costs associated with re-integrating a system and minimal perceived competition. The incubation time of the

computer mouse from inception to wide use was 30 years. In oceanographic observation, where synoptic coverage is an objective, a sustaining innovation would be a sampling platform with improved propulsion that doubles its speed. A disruptive innovation would be a new platform with much slower speed, but with much longer duration and a low enough cost to be deployed in great numbers. Here, we will focus on radical, stimulated, disruptive innovation that involves both science and engineering.

To motivate continued investment in basic research, the histories of many radical innovations, ranging from the transistor to radar to the Internet, have been documented (Bacher, 1959; Hetrick, 1959; Becker, 1980; Hove and Gowen, 1979; Allison, 1985; Abbate, 2000. The Defense Acquisition History Team at the US Army Center of Military History is also preparing a document on this subject.). These cases clearly demonstrate that "rapid" innovation in

The innovation process (for advancing oceanographic instrumentation)

Complexity of innovation process: needs to be known, to avoid unrealistic expectations and/or discontinuous support.

Incubation time: 15-30 years (computer mouse, 30 years). Gliders 10 years. ¿?

Innovation can be incremental or radical, stimulated or suppressed.

The innovation process (disruptive, gliders)

Incubation time for gliders; 1/2

Why?:

... “A coherent set of scientists, engineers, and investors that envisioned the scientific goal, understood the technology potential and sustained the funding” (Curtin and Belcher, TOS; 2008).

The innovation process (for advancing instrumentation)

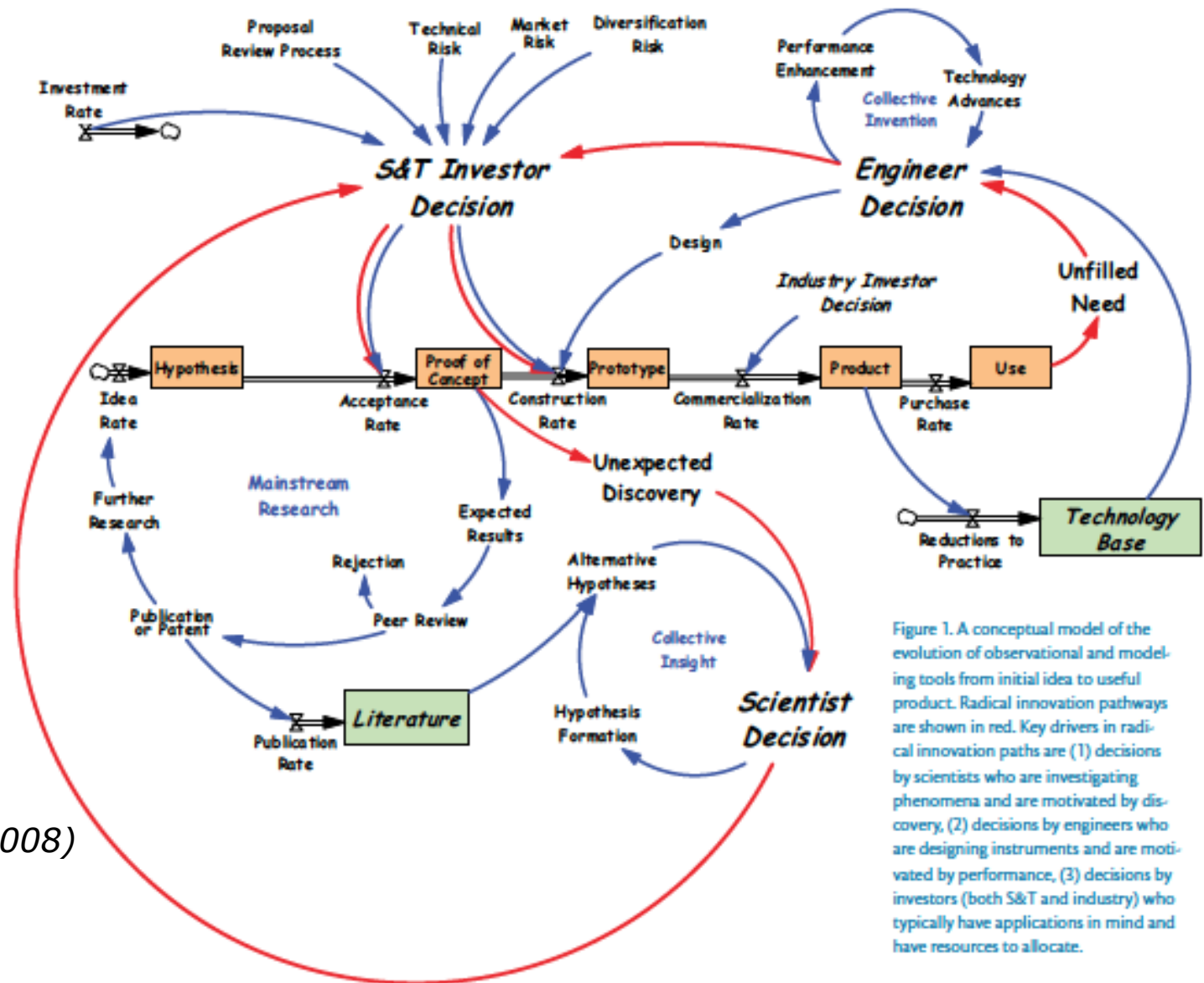


Figure 1. A conceptual model of the evolution of observational and modeling tools from initial idea to useful product. Radical innovation pathways are shown in red. Key drivers in radical innovation paths are (1) decisions by scientists who are investigating phenomena and are motivated by discovery, (2) decisions by engineers who are designing instruments and are motivated by performance, (3) decisions by investors (both S&T and industry) who typically have applications in mind and have resources to allocate.

(Curtin and Belcher, TOS, 2008)

The innovation process (for advancing instrumentation)

Why is it important? : we need synoptic coverage

And... “Every time a new instrument has arrived, new key findings”...

Examples of innovations:

- Ships → Public – Private transfer
- Satellites → Ocean Weather...
- CTD → Micro-structure,
- Buoys- ARGO profilers →
- Currentmeters (rotor to ADCP) → Spectrum...
- Gliders → Submesoscale - ...



The key to success for radical innovation in oceanographic instrumentation

1. Visionary leadership
2. Close coupling between science and engineering
3. A coherent investment strategy based on distributed, coordinated resources
4. Effective processes for communication, feedback, and contingency planning.
5. Incentive to assume responsibility for risky instrumentation development projects without undue career jeopardy.

In summary: work in collaborative, multidisciplinary teams, be tenacious and focused on long term objectives while producing short-term success, and find creative champions among funding agencies and investor organizations.

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SOCIB: The Balearic Islands Coastal Ocean Observing and Forecasting System Responding to Science, Technology and Society Needs

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ABSTRACT

New monitoring technologies are being progressively implemented in open-ocean and coastal observatories. The Mediterranean Sea is a well-known, reduced-scale ocean, an ideal natural laboratory to study global ocean processes, in particular those associated with meso- and submesoscale variability, interactions with mean flows and associated ecosystem response. SOCIB, the Balearic Islands Coastal Ocean Observing and Forecasting System, is one of such observatories, a multi-platform distributed and integrated system, a facility of facilities that extends from the nearshore to the open sea. SOCIB profits from the strategic position of the Balearic Islands at the Atlantic/Mediterranean transition area, one of the "hot spots" of biodiversity in the world's oceans, and also of societal needs in islands where preservation of the environment is essential to assure both residents' welfare and the competitiveness of the tourist sector. SOCIB is unique in that, from peer-reviewed excellence, its mission and objectives are science-, technology-, and society-driven. These types of new marine infrastructures, because of their critical mass and sustained funding, are presently establishing new ways of international cooperation, leading to major science breakthroughs, innovations in oceanographic instrumentation, and new ways of more efficient and science-based coastal and ocean management. We describe the major elements and structure of SOCIB and present some recent scientific, technological, and society-related results that are of relevance at a global ocean scale.

Keywords: ocean observatories, paradigm change on ocean observation, multi-platform integrated observing and forecasting system, science, technology and society driven mission and objectives, scientific excellence and response to society needs

Tintoré et al., 2013: *Marine Technology Society Journal*. January/February 2013., Vol. 47. N. 1. pp. 101-117. <http://dx.doi.org/10.4031/MTSJ.47.1.10>

The role of new marine research infrastructures (MRI/ICTS/Ocean Observatories....) Blue Growth, Horizon 2020, RIS3

→ Capability to...: **RESPOND TO THE 3 KEY DRIVERS**

- Science Priorities – (ok!)
- Strategic Society Needs (more listening!, policy makers&managers endorsement), MSFD (GES); Energy, Tourism, etc.
- New Technology Developments (companies, social society endorsement)

Ocean Observatories/Marine Research Infrastructures are particularly well placed (mission, vision, critical mass, etc.)

AND → Need to define a **JOINT STRATEGY** at European level, more than coordination, Partnership..., for...Horizon 2020, RIS3 Strategies, etc.

Muchas gracias!!!